

MBK 062/2017

12 May 2017

Subject: To submit the Management Discussion and Analysis  
for the first quarter financial statements for the period ended 31 March 2017

Attention: President of the Stock Exchange of Thailand

Reference: The Company letter no. MBK 061/2017 dated 12 May 2017

Referring to the first quarter financial statements for the period ended 31 March 2017 that were submitted to you as per our letter above, MBK Public Company Limited would like to submit our Management Discussion and Analysis for the first quarter financial statements for the period ended 31 March 2017 as attached.

Yours sincerely,

(Mr. Suvait Theeravachirakul)

President and CEO