

**Notification of Rights to Subscribe for
Existing Ordinary Shares of
MBK Public Company Limited**



of

PRG Corporation Public Company Limited



Subscription Period:

9 and 13 - 16 May 2025

(5 business days in total)

MBK 032/2025

Date 23 April, 2025

Subject: Notification of rights for subscription of ordinary shares of PRG Corporation Public Company Limited offered by MBK Public Company Limited to eligible shareholders of the Company in proportion to their shareholding

To: Shareholders of MBK Public Company Limited who are eligible for the allocation

- Enclosures:
1. Certificate of Subscription of PRG Corporation Public Company Limited (issued by Thailand Securities Depository Co., Ltd.)
 2. Executive Summary of the prospectus of PRG Corporation Public Company Limited
 3. Subscription Manual (Including details of the subscription methods and subscription payment for ordinary shares in MBK Public Company Limited who are eligible for the shares allocation in proportion to their shareholding)
 4. Subscription Form for ordinary shares of PRG for the shareholders of PRG Corporation Public Company Limited who are eligible for the shares allocation in proportion to their shareholding (Form A for MBK shareholders)
 5. Bill Payment Form of Krungthai Bank Public Company Limited
 6. FATCA/CRS Self-Certification Form
 7. Instruction Letter for nominees, custodians, securities depositories, securities brokers, and any persons holding ordinary shares in MBK Public Company Limited on behalf of others
 8. Power of Attorney for the subscription to the ordinary shares

According to Extraordinary General Meeting of Shareholders of MBK Public Company Limited (“**MBK**”) No. 1/2025 held on 21 February 2025 resolved to approve the disposal of ordinary shares of PRG Corporation Public Company Limited (“**PRG**”) in an amount not exceeding 155,000,000 shares, at a par value of THB 1.00 per share, at an offering price of THB 7.00 per shares, in order to allocate to existing shareholder of MBK and PRG as follows:

- (1) Allocated to MBK shareholders (excluding PRG) at the ration of 10 existing ordinary shares of MBK to 1 ordinary share of PRG being offered on this occasion.
- (2) Allocated to PRG shareholders (excluding MBK) at the ration of 13 existing ordinary shares of PRG to 1 ordinary share of PRG being offered on this occasion.
- (3) Not allocated to shareholders, which will subject shareholding in PRG in a manner that violates the foreign shareholding restrictions (more than 49.00 percent).
- (4) Not allocated to shareholders which will subject MBK and PRG to obligations under foreign laws, whereby the Board of Directors has the right to exercise discretion not to dispose of or allocate such

shares to shareholders whose document delivery address is in England, the United States, Singapore, France, China, India, Switzerland, Japan, Vietnam, and any other country as MBK deems appropriate.

In this regard, the allocation of ordinary shares of PRG to existing shareholders of MBK who are eligible for the allocation in proportion to their shareholding (the “**Eligible Shareholders**”). Eligibility is determined based on the names of shareholders recorded in MBK’s shareholder register on the record date. Additionally, shareholders must have a registered mailing address in Thailand as per the address information recorded in MBK’s shareholder register on that record date. The Board of Directors of MBK, in its Meeting No. 3/2025 held on 3 March 2025, resolved to set the record date as 20 March 2025. The subscription period for PRG’s ordinary shares will be on 9 and 13 - 16 May 2025, totaling five business days.

MBK hereby informs you of your right to subscribe to the ordinary shares in PRG at the amount specified in the “Certificate of Subscription” (issued by Thailand Securities Depository Co., Ltd.) (Enclosure 1). The Eligible Shareholders shall carefully study the detailed information on the documents enclosed to this letter.

In this respect, the above allocation of ordinary shares of PRG will only occur after the registration statement for securities offering (Form 69-1) and the prospectus have become effective. The offering may be subject to changes, amendments, or cancellations depending on relevant circumstances or factors such as stock market volatility, overall economic conditions, and public health crises, which may cause fluctuations in both global and domestic capital markets or negatively impact various aspects of the economy. In the event of any changes, amendments, or the cancellation of PRG’s ordinary share offering, adjustments, postponements, or cancellations of the previously specified share subscription period may occur if deemed necessary or appropriate.

Please be informed accordingly

Yours sincerely,

- *Wichak Praditavanij* -

(Mr. Wichak Praditavanij)

President and Chief of Executive
MBK Public Company Limited

Enclosure 1

**Certificate of Subscription for Ordinary Shares of
PRG Corporation Public Company Limited
(issued by Thailand Securities Depository Co., Ltd.)**

Enclosure 2

**Executive Summary
of PRG Corporation Public Company Limited**

Executive Summary

This following summary is a part of the registration statement and prospectus which is merely summarized information on the offering, nature and risks of the company issuing and offering securities. Therefore, investors should read the full prospectus which can be obtained from the Subscription Agent and the Company, or study the prospectus filed by the Company to the Securities and Exchange Commission (the SEC) on the SEC's website (www.sec.or.th).

**Executive Summary of the Offering of Existing Ordinary Shares to Existing Shareholders of
MBK Public Company Limited and PRG Corporation Public Company Limited
(Only for Eligible Shareholders Entitled to Allocation Based on Shareholding Proportion)**

Offering period: 9 and 13 - 16 May 2025

General Information and Offering:

- Name of the Offeror** : MBK Public Company Limited ("MBK")
- Offered Securities** : Existing ordinary shares of PRG Corporation Public Company Limited (the "Company" or "PRG")
- Type of Business** : Milled rice production and distribution business, food center business, real estate development business, and related businesses
- Number of Offered Shares** : Not exceeding 155,000,000 shares, representing no more than 20.32% of the total issued and paid-up ordinary shares of the Company as of March 20, 2025
- Offering Proportion** : Offered to existing shareholders of MBK and the Company, exclusively to those eligible for allocation based on their shareholding proportion, for up to 155,000,000 shares. The allotment details of PRG shares are as follows:
1. Allocated to MBK shareholders, excluding PRG, whereby MBK shareholders are entitled to purchase PRG shares in proportion to their shareholdings to 10 MBK shares per 1 PRG share.
 2. Allocated to PRG shareholders, excluding MBK, whereby PRG shareholders are entitled to purchase PRG shares in proportion to their shareholdings to 13 PRG shares per 1 PRG share.
 3. Not allocated to shareholders which will subject shareholding in PRG in a manner that violates the foreign shareholding restrictions (more than 49.00 percent).
 4. Not allocated to shareholders which will subject MBK and PRG to obligations under foreign laws, whereby the Board of Directors has the right to exercise discretion not to dispose of or allocate such shares to shareholders whose document delivery address is in England, the United States, Singapore,

France, China, India, Switzerland, Japan, Vietnam, and any other country as the Company deems appropriate (“**Overseas Address**”)

Underwriting : ☐ Firm underwriting
Condition ☒ Best effort underwriting
Public Offering Price : THB 7.00 per share
Offering Value : Not exceeding THB 1,085,000,000
Par Value : THB 1.00 per share
Book Value : THB 14.78 per share (as of December 31, 2024)

Offering of shares or convertible securities from 6-month period prior to filing of the application to the SEC until the offering period:

☐ None ☒ Yes

As of December 31, 2024, the Company issued and offered warrants to purchase ordinary shares of the Company on 5 warrants, totaling 165,328,690 units to be allocated to existing shareholders based on their shareholding proportion at a price of 0.00 baht per unit (no value). The details are shown in the table below.

Warrant	Number of units issued (Unit)	Issue date	Expiration date	Exercise ratio (warrant : shares) ^{/1}	Exercise price (THB per share)
PRG-W1	29,990,554	November 30, 2021	November 15, 2024	1:1.1199	4.4649
PRG-W2	31,418,187	May 30, 2022	May 15, 2025	1:1.0883	4.5946
PRG-W3	32,926,027	November 30, 2023	November 17, 2025	1:1.0584	4.7238
PRG-W4	34,667,744	May 30, 2024	May 17, 2027	1:1.0227	4.8890
PRG-W5	36,326,178	November 28, 2024	November 15, 2027	1:1	5.00

Note: ^{/1} The exercise ratio may be subject to change pursuant to the conditions for rights adjustment.

Relationship between the offeror and/or the issuer and the financial advisory group and/or the Subscription Agent group, such as mutual shareholding, Director/Executives/Employee of the Financial Advisory and/or Subscription Agent holding any directorship positions in the offeror and/or the issuer company, Financial Advisory and/or Subscription Agent being involved in lending, or any involvement that deemed to impair the Financial Advisory and/or Subscription Agent’s independence

☐ None ☒ Yes

The Financial Advisor has a relationship with the issuer or the offeror. MBK, as the offeror, and the Company, as the issuer, have credit lines with Krungthai Bank Public Company Limited, which holds a 50.0 percent stake in Krungthai XSpring Securities Company Limited. The details of the credit line are as follows:

Lender	Borrower	Loan type	Credit limit (THB million)	Outstanding as of February 6, 2025 (THB million)
Krungthai Bank Public Company Limited	MBK	1. Short-term loan	1,000	1,000
		2. Letter of guarantee	100	-
Krungthai Bank Public Company Limited	The Company	1. Short-term loan	200	-

Rationale for determination of the offering price and financial information supporting the valuation of the offering price:

According to the resolution of MBK's Board of Directors Meeting No. 1/2568 on January 7, 2025, and the Extraordinary General Meeting of Shareholders No. 1/2568 on February 21, 2025, approval was granted for the disposal of up to 155,000,000 ordinary shares of the Company, with a par value of THB 1 per share, to MBK's shareholders (excluding the Company) and the Company's shareholders (excluding MBK) at the specified allocation ratio. The offering price was set at THB 7 per share. Additionally, the Board of Directors was authorized to determine the list of shareholders entitled to receive the PRG share allocation and/or delegate authority to the Chief Executive Officer and the Managing Director to carry out any necessary actions related to the share disposal transaction.

In determining the offering price of the Company's ordinary shares in this transaction, MBK's Board of Directors set the offering price at THB 7 per share before proposing it to the shareholders' meeting for approval. This price was derived from the market price of the Company's ordinary shares prior to the Board of Directors meeting, adjusted by a discount rate that the Board deemed appropriate. The price was set at a level that would attract MBK's and the Company's retail shareholders, thereby facilitating the distribution of minority shareholdings to meet the requirements for maintaining PRG's status as a listed company on the Stock Exchange of Thailand ("SET"). PRG has been assigned the CF (Caution - Free Float) symbol by the SET due to its non-compliance with the SET's free float requirements. According to SET regulations, a listed company must have at least 150 minority shareholders collectively holding at least 15 percent of its paid-up capital. As of the latest record date, March 20, 2024, PRG had 963 minority shareholders, representing only 5.56 percent of its paid-up capital.

Proportion of the "Strategic Shareholders" not under Silent Period:

- None -

Information on the offering price:

The price of the Company's ordinary shares and the trading volume of the ordinary shares in each period are detailed as follows:

Year	Period	Weighted Average Share Price (THB per share)	Highest Price (THB per share)	Lowest Price (THB per share)	Average Daily Trading Value (THB million)
Annually					
2022		14.21	18.80	10.00	3.82
2023		11.25	12.70	7.35	12.12
2024		9.80	11.70	7.00	4.31
Quarterly					
2022	First Quarter	11.42	11.90	11.00	0.06
2022	Second Quarter	16.34	18.80	10.50	7.84
2022	Third Quarter	12.70	14.70	10.00	7.31
2022	Fourth Quarter	11.48	12.40	11.00	0.28
2023	First Quarter	11.37	11.80	10.80	13.48
2023	Second Quarter	10.66	11.20	10.00	7.47
2023	Third Quarter	11.61	12.70	10.20	20.77
2023	Fourth Quarter	10.41	10.70	7.35	6.26
2024	First Quarter	10.64	11.70	9.80	6.57
2024	Second Quarter	9.83	10.80	8.80	2.84
2024	Third Quarter	9.21	11.00	7.00	4.34
2024	Fourth Quarter	8.85	9.55	8.00	3.34
Monthly					
2024	January	10.81	11.10	10.50	4.02
2024	February	10.57	11.00	9.80	6.90
2024	March	10.60	11.70	9.95	8.91
2024	April	10.19	10.50	9.55	2.93
2024	May	10.43	10.80	10.20	1.35
2024	June	9.40	10.30	8.80	4.31
2024	July	9.04	9.45	8.80	1.72
2024	August	8.93	9.10	7.00	3.55
2024	September	9.38	11.00	8.90	7.75
2024	October	9.19	9.55	9.00	3.09
2024	November	8.96	9.10	8.70	1.52
2024	December	8.60	9.05	8.00	0.05

Use of Proceeds:

MBK, as the offeror, has a primary objective in the PRG share disposal to distribute minority shareholdings to meet the requirement for maintaining PRG's status as a listed company on the Stock Exchange of Thailand ("SET"). PRG has been assigned the CF (Free Float) symbol by the SET because its minority shareholding distribution does not meet the SET's free float requirements. According to SET regulations, a listed company must have at least 150 minority shareholders collectively holding at least 15 percent of the paid-up capital. As of the latest record date, March 20, 2024, PRG had 963 minority shareholders, representing only 5.56 percent of its paid-up capital.

The Company has no intention of using the proceeds from the offering of its ordinary shares, as the Company will not receive any funds. The funds will be received by MBK, as the offeror, from the offering of the existing ordinary shares.

Dividend Policy:

Not less than the dividend paid in the previous year and depending on economic condition and company's projects in the future

Details of the securities offered:

The Company and its subsidiaries ("Group") are engaged in the production and distribution of packaged milled rice, food center business, property development business, and other related businesses. The core operations are divided into 5 business segments, carried out through the direct and indirect operations of the Company's 10 subsidiaries as follows:

Rice Business

1. PRG Food Product Company Limited ("PRG-FP")
2. Khao Mahboonkrong Company Limited ("PRG-KM")

OEM Business

3. Ratchasima Rice Company Limited ("PRG-RR")

Food Center Business

4. PRG Food Service Company Limited ("PRG-FS")
5. PRG Food Island Company Limited ("PRG-FI")

Properties Development Business

6. PRG Properties Company Limited ("PRG-PP")
7. Riverdale Marina Company Limited ("PRG-RM")

Logistics Business

8. PRG Logistics Company Limited (“**PRG-LG**”)

Other Business

9. SIMA Asset Company Limited (“**SIMA**”)¹
10. PRG Global Energy Company Limited (“**PRG-GE**”)²

The Company has been a producer and distributor of packaged milled rice for over 45 years. It was the first company to introduce packaged milled rice under the brand "Khao Maboonkrong," which became the first successful brand in the market, earning consumer trust for its quality. The Company was listed on the Stock Exchange of Thailand on September 13, 1993, and was later converted into a public limited company on December 30, 1993. Committed to excellence, the Company continuously develops high-quality products and services while leading the distribution of consumer goods to meet everyday consumer needs.

Beyond packaged milled rice, the Company has expanded into the food center business and is the pioneer behind Thailand's first premium food center, "Food Legends by MBK." This concept serves as the flagship model for expanding its food center business, curating legendary eateries and renowned restaurants recognized for their quality and taste. Currently, there are two locations: the 6th floor of MBK Center and the 4th floor of Samyan Mitrtown. The food centers are designed with a focus on maximizing space efficiency, aiming to become comprehensive culinary hubs that enhance the dining experience across multiple dimensions.

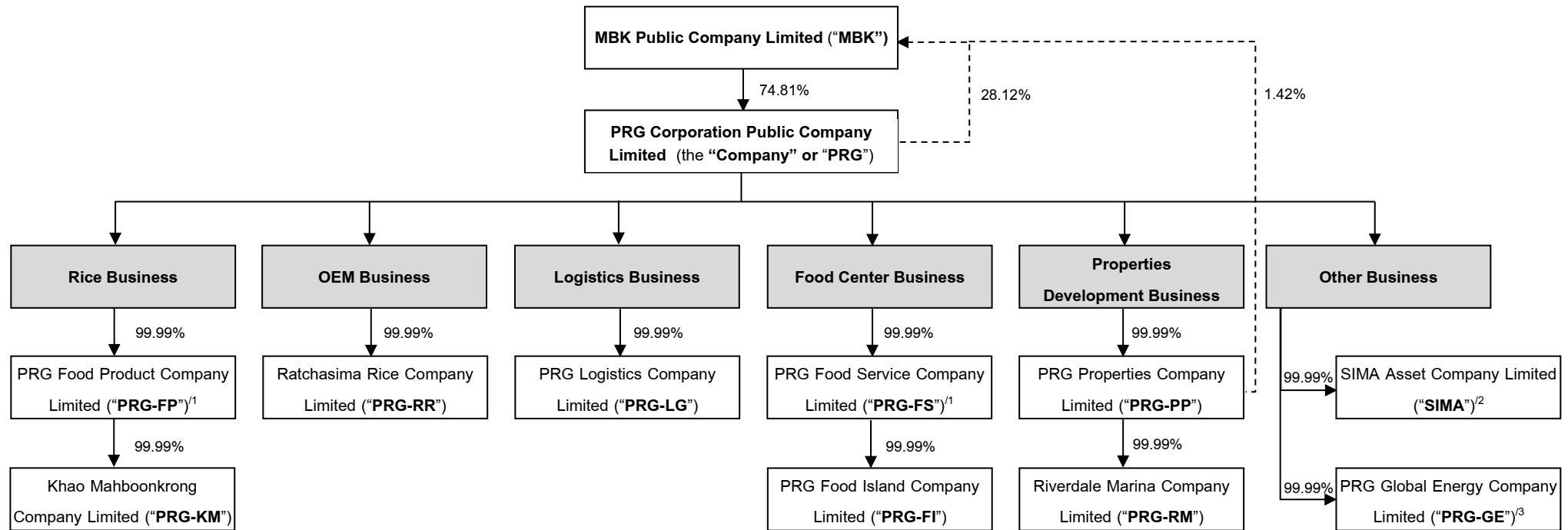
Additionally, the Group has developed over 85 rai of warehouse and port facilities along the Chao Phraya River into the Riverdale Marina project, an A-Class integrated yacht service center. It also serves as a new landmark for both land and river tourism.

¹ SIMA operates a real estate trading business.

² PRG-GE has ceased its export business, following the resolution of the Company's Board of Directors Meeting No. 11/67 on November 8, 2024. Subsequently, the company has shifted its business to electric power generation and transmission.

Shareholding structure:

As of March 20, 2025, the group structure and shareholding of the Company group are detailed as follows:



Note : ¹ PRG-FP and PRG-FS operate primarily as holding companies

² SIMA operates a real estate trading business.

³ At the Board of Directors Meeting No. 11/67 on November 8, 2024, a resolution was passed to approve the termination of the export business, the restructuring of the shareholding structure through PRG-FP's sale of all its shares to the Company, and the change of the company name from "PRG Global Company Limited" to "PRG Global Energy Company Limited" to operate the electric power generation

Shareholder Information:

The shareholding structure of the Company as of March 20, 2025 and after the offering of ordinary shares to existing shareholders under the specified conditions is summarized as follows:

Names	Prior to the offering of ordinary shares to existing shareholders under the specified conditions		Under the assumption that the right to purchase shares will be fully exercised in proportion ^{/1}	
	Shares	%	Shares	%
1. MBK Public Company Limited ^{/2}	570,665,049	74.81	416,660,420	54.62
2. Thanachart Capital Public Company Limited ^{/3/4}	150,950,340	19.79	208,019,659	27.27
3. Mrs. Vanvipa Tantivit	11,038,180	1.45	11,887,270	1.56
4. Ms. Atinuj Tantivit ^{/4}	10,982,841	1.44	13,318,190	1.75
5. DBS Bank Ltd. AC DBS Nominees-PB Clients	6,287,722	0.82	6,771,392	0.89
6. Mr. Phunsisth Poonpipat ^{/4}	704,726	0.09	1,876,935	0.25
7. Ms. Pornsiri Suwannakaew ^{/4}	440,000	0.06	479,046	0.06
8. Thai NVDR Company Limited	366,479	0.05	13,453,983	1.76
9. Ms. Vilai Tangsin	342,551	0.04	368,901	0.05
10. Mr. Suvait Theeravachirakul ^{/4}	341,411	0.04	546,032	0.07
11. Others ^{/4}	10,728,996	1.41	89,466,467	11.73
Total	762,848,295	100.00	762,848,295	100.00

Note: ^{/1} According to the resolution of the Extraordinary General Meeting of Shareholders of MBK No. 1/2568, held on February 21, 2025, approval was granted for the disposal of up to 155,000,000 ordinary shares of the Company, with a par value of THB 1 per share. The allocation details are as follows:

- Allocated to MBK shareholders, excluding PRG, whereby MBK shareholders are entitled to purchase PRG shares in proportion to their shareholdings to 10 MBK shares per 1 PRG share.
- Allocated to PRG shareholders, excluding MBK, whereby PRG shareholders are entitled to purchase PRG shares in proportion to their shareholdings to 13 PRG shares per 1 PRG share.
- Not allocated to shareholders which will subject shareholding in PRG in a manner that violates the foreign shareholding restrictions (more than 49.00 percent).
- Not allocated to shareholders which will subject MBK and PRG to obligations under foreign laws

The shareholding structure in the table above is based on the assumption that the existing shareholders are entitled to and fully subscribe to their allotted shares, totaling 154,004,629 shares. This is based on the list of shareholders eligible to subscribe to PRG shares offered by MBK on March 20, 2025 (Record Date), which is subject to change.

^{/2} MBK is a listed company on the SET, operating in eight core businesses: shopping center business, hotel and tourism business, golf business, real estate business, food solution business, financial business, auctions business, and corporate support center. As of March 20, 2025, the top 10 shareholders of MBK are as follows:

Names	Shares	%
1. PRG Corporation Public Company Limited Group	583,866,916	29.54
- PRG Corporation Public Company Limited	555,751,516	28.12

Names	Shares	%
- PRG Properties Company Limited ^{/1}	28,115,400	1.42
2. Thanachart capital Public Company Limited Group	454,577,565	23.00
- Thanachart capital Public Company Limited	421,160,708	21.31
- Thanachart SPC 1 Company Limited ^{/2}	33,416,857	1.69
3. Thai NVDR Company Limited	130,593,142	6.61
4. Morgan Stanley & Co. International Plc	40,611,644	2.06
5. Krungsri Dividend Stock LTF	31,180,600	1.58
6. Mr. Parinya Tienworn	30,000,000	1.52
7. Ms. Sukulaya Uahwatanasakul	28,073,339	1.42
8. DBS Bank Ltd AC DBS Nominees-PB Clients	28,093,401	1.42
9. Support Foundation of Thai	20,182,000	1.02
10. Mr. Wichai Kanathanavanich	19,832,487	1.00
11. Others	609,343,303	30.83
Total	1,976,354,397	100.00

Note: ^{/1} PRG Properties Company Limited engages in space management, including the rental of warehouses and buildings.

As of April 24, 2024, the company's shareholders are as follows:

Names	Shares	%
1. PRG Corporation Public Company Limited	7,999,992	100.00
2. Mrs. Boonkrong Bulakul	1	0.00
3. Mr. Korn Suriyasat	1	0.00
4. Mr. Sirichai Bulakul	1	0.00
5. Mr. Prapan Kongkatong	1	0.00
6. Mr. Supachai Bulakul	1	0.00
7. Mr. Somphob Foosiri	1	0.00
8. Mr. Taveeb Chardtumrong	1	0.00
9. Mr. Somkiat Makcayathorn	1	0.00
Total	8,000,000	100.00

^{/2} Thanachart SPC 1 Company Limited operates primarily as a holding company for investments in financial businesses. As of March 28, 2024, the company's shareholders are as follows:

Names	Shares	%
1. Thanachart capital Public Company Limited	1,270,498,086	100.00
2. Mr. Angkhan Praphonphan	1	0.00
3. Ms. Praphawarin Utaphao	1	0.00
Total	1,270,498,088	100.00

^{/3} Thanachart capital Public Company Limited ("TCAP") is a listed company on the SET, operating as a holding company with investments in various financial businesses, including hire purchase, non-life and life insurance, securities brokerage, asset-based financing, non-performing asset management, and investment. As of March 6, 2025, the top 10 shareholders of TCAP are as follows:

Names	Shares	%
1. MBK Public Company Limited	261,102,300	24.90
2. Thai NVDR Company Limited	48,690,180	4.64
3. South East Asia UK (Type C) Nominees Limited	29,652,000	2.83
4. Mr. Somchai Limthilakun	25,800,000	2.46
5. State Street Europe Limited	22,114,747	2.11
6. DBS Bank Ltd. AC DBS Nominees-PB Clients	20,412,341	1.95
7. Ms. Atinuj Tantivit	17,369,772	1.66
8. BBHISL Nominees Limited	15,374,600	1.47
9. Mr. Atipong Tantivit	14,200,000	1.35
10. N.C.B. Trust Limited-Norges Bank 5	14,107,900	1.35
11. Others	579,139,901	55.28
Total	1,047,963,741	100.00

^{1/4} Since the shareholder holds shares in both PRG and MBK, their subscription rights to PRG shares include the allocation received as a PRG shareholder at a ratio of 13 PRG shares per 1 PRG share offered, as well as the allocation received as an MBK shareholder at a ratio of 10 MBK shares per 1 PRG share offered.

List of Board of Directors:

As of December 31, 2024, the Board of Directors consists of 11 members as follows:

Names^{/4}	Position	Date of director appointment
1. Mr. Suphadej Poonpipat	Chairman of the Board of Directors / Chairman of the Good Corporate Governance and Sustainability Committee	October 25, 2011
2. Mr. Suvait Theeravachirakul	Vice Chairman of the Board of Directors / Vice Chairman of the Executive Committee / Member of Nomination and Remuneration Committee / Member of the Good Corporate Governance and Sustainability Committee	November 28, 2003
3. Dr. Pornsiri Poonakasem ^{/1}	Independent Director / Chairman of the Audit Committee / Member of Compensation and Nomination Committee / Member of the Good Corporate Governance and Sustainability Committee	October 24, 2006
4. Mrs. Veena Arunyakasem	Independent Director / Member of the Audit Committee / Member of the Good Corporate Governance and Sustainability Committee	February 21, 2017
5. Mr. Praisun Wongsmith ^{/3}	Independent Director / Chairman of Compensation and Nomination Committee / Member of the Good Corporate Governance and Sustainability Committee	April 24, 2024
6. Mr. Senathip Sripaipan ^{/2}	Independent Director / Member of the Audit Committee / Chairman of the Information Technology Governance Committee / Member of the Good Corporate Governance and Sustainability Committee	April 24, 2024
7. Mr. Pakit Iamopas	Director / Executive Chairman / Member of the Good Corporate Governance and Sustainability Committee	May 16, 2017
8. Mr. Wichak Praditavanij	Director / Member of the Executive Committee / Member of the Good Corporate Governance and Sustainability Committee / Member of the Information Technology Governance Committee	April 28, 2022
9. Mr. Kraivin Srikraivin ^{/3}	Director / Member of the Executive Committee / Member of the Good Corporate Governance and Sustainability Committee	April 24, 2024
10. Mr. Kasemsuk Chongmankhong	Director / Member of the Good Corporate Governance and Sustainability Committee / Member of the Information Technology Governance Committee	October 25, 2006
11. Mr. Somkiat Makcayathorn	Director / Member of the Executive Committee / Member of the Good Corporate Governance and Sustainability Committee / Member of the Information Technology Governance Committee	October 25, 2005

Note: ^{/1} Dr. Pornsiri Poonakasem is an audit committee member with adequate knowledge and experience necessary to review the reliability of the Company's financial statements.

^{/2} The Annual General Meeting of Shareholders for the year 2024, held on April 24, 2024, passed a resolution to appoint Mr. Senathip Sripaipan as a director to replace Assoc. Prof. Dr. Sathit Phaneangthong, who retired by rotation.

^{/3} The Annual General Meeting of Shareholders for the year 2024, held on April 24, 2024, passed a resolution to increase the number of directors from 9 to 11 by appointing two additional directors, Mr. Kraivin Srikraivin and Mr. Praisun Wongsmith.

^{/4} The Board of Directors' Meeting No. 3/2025, held on March 4, 2025, passed the following resolutions to be proposed at the Annual General Meeting of Shareholders for the year 2025, scheduled on April 29, 2025:

1) Resolved to appoint Mrs. Pittimart Sanguansook as an independent director, Chairman of the Audit Committee, member of the Compensation and Nomination Committee, and member of the Good Corporate Governance and Sustainability Committee, with adequate knowledge and experience necessary to review the reliability of the Company's financial statements, in place of Dr. Pornsiri Poonakasem, the independent director whose term has ended.

2) Resolved to appoint an additional director, increasing the total number of directors from 11 to 12, by appointing Mr. Bulaphat Visrutwong as a director and a member of the Corporate Governance and Sustainability Committee.

Revenue Structure:

As of December 31, 2024, the Group's primary revenue came from domestic sales. Additionally, the Group generated revenue from international sales, raw material sales and quality sorting, food center operations, property management, warehousing and transportation, gains from warrants, and dividend income. The details are presented in the following table.

Revenue	Operated by	For the year ended December 31,					
		2022		2023		2024	
		THB thousand	%	THB thousand	%	THB thousand	%
Rice Business							
- Domestic sales	PRG-KM	853,875	35.62	986,653	42.17	1,051,500	36.54
- International sales	PRG-GE ^{/1/2}	414,353	17.29	302,126	12.91	340,040	11.82
OEM Business	PRG-RR	177,808	7.42	341,565	14.60	745,935	25.92
Food Center Business	PRG-FI	167,183	6.98	222,781	9.52	222,915	7.75
Properties Development Business	PRG-PP/ PRG-RM	8,680	0.36	12,949	0.55	20,643	0.72
Logistics Business	PRG-LG	416	0.02	178	0.01	9	0.00
Revenue from sales and services^{/3}		1,622,315	67.68	1,866,252	79.76	2,381,042	82.74
Gain from warrants		558,461	23.30	-	-	-	-
Dividend income		216,101	9.02	473,546	20.24	496,629	17.26
Total revenues		2,396,877	100.00	2,339,798	100.00	2,877,671	100.00

Note: ^{/1} PRG-GE has ceased its export business, following the resolution of the Company's Board of Directors Meeting No. 11/67 on November 8, 2024.

^{/2} PRG-GE's revenue, derived from its international trading business, comprises revenue from the export of goods to foreign countries, revenue from sales to other exporters, and other income.

^{/3} Revenue from sales and services includes other income of each subsidiary, which comprises interest income, gains on foreign exchange, gains from the disposal of assets, and others.

Summary of Risk Factors:**1. Risks to the Company's Business Operations and Industry Conditions**

- 1.1 Risk of raw material price volatility and shortages
- 1.2 Risk of business competition
- 1.3 Risk of changes in consumer behavior and technology
- 1.4 Risk of products and services failing to meet standards
- 1.5 Risk of changes in laws and regulations affecting business operations
- 1.6 Risk of reliance on performance from investments in equity securities of other companies

2. Financial risks

- 2.1 Risk of Customer Default

3. Risk regarding the securities offering

- 3.1 Risk of the Company being assigned the CF (Free Float) symbol by the SET
- 3.2 Risk of fluctuations in the company's ordinary stock price, liquidity, and trading volume, which may result in significant losses for investors who purchase the company's ordinary stock in this offering
- 3.3 Risk of the Company being under the control of a major shareholder holding more than 50 % of the issued and outstanding shares
- 3.4 Thai laws and the Company's regulations impose restrictions on the ownership of shares by foreign nationals, which may limit the ability of non-Thai shareholders to transfer their shares and could affect the liquidity and market price of the Company's shares.
- 3.5 Risk that the future sale of the Company's shares, or the possibility of such sales by any major shareholder, may have a significant negative impact on the market price of the Company's shares
- 3.6 Risk of uncertainty regarding dividend returns

Summary of the Financial Position and Performance:

Profit and loss statement	Consolidated financial statements for the year ended December 31,					
	2022		2023		2024	
	THB million	%	THB million	%	THB million	%
Sales	1,585.14	66.13	1,820.59	77.81	2,331.48	81.02
Rental and service income	25.77	1.08	29.68	1.27	37.20	1.29
Dividend income	216.10	9.02	473.55	20.24	496.63	17.26
Gain from warrants	558.46	23.30	-	-	-	-
Other income	11.41	0.48	15.99	0.68	12.36	0.43

Profit and loss statement	Consolidated financial statements for the year ended December 31,					
	2022		2023		2024	
	THB million	%	THB million	%	THB million	%
Total revenues	2,396.88	100.00	2,339.80	100.00	2,877.67	100.00
Cost of sales	1,303.71	54.39	1,612.99	68.94	2,133.08	74.13
Cost of rental and services	20.96	0.87	25.84	1.10	36.56	1.27
Selling and distribution expenses	280.55	11.70	224.75	9.61	168.84	5.87
Administrative expenses	79.19	3.30	80.23	3.43	90.35	3.14
Loss from warrants	-	-	47.23	2.02	-	-
Other expenses	-	-	0.29	0.01	0.11	0.00
Total expenses	1,684.41	70.28	1,991.33	85.11	2,428.95	84.41
Operating profit	712.47	29.72	348.47	14.89	448.72	15.59
Finance income	0.88	0.04	0.15	0.01	0.20	0.01
Finance cost	(12.81)	(0.53)	(16.19)	(0.69)	(15.84)	(0.55)
Profit before income tax	700.54	29.23	332.43	14.21	433.08	15.05
Income tax revenues (expenses)	(92.05)	(3.84)	13.98	0.60	(3.97)	(0.14)
Profit for the year	608.49	25.39	346.41	14.81	429.10	14.91
Basic earnings per share (THB/share)	0.95		0.50		0.61	

Statement of financial position and financial ratios	Unit	For the fiscal year ended December 31,		
		2022	2023	2024
Total assets	THB million	11,377.74	10,567.88	13,377.62
Total liabilities	THB million	2,702.18	2,598.63	2,612.23
Total shareholders' equity	THB million	8,675.56	7,969.25	10,765.39
Gross profit margin	%	17.75	11.40	8.40
EBIT margin	%	44.95	19.14	18.94
Net profit margin	%	25.39	14.81	14.91
Return on equity (ROE)	%	8.20	4.16	4.58
Return on asset (ROA)	%	6.14	3.16	3.58
Debt / Equity ratio	x	0.31	0.33	0.24

Explanation on the financial position and the operating results:

(1) Revenue

For the years 2022 to 2024, the Group's total revenue was THB 2,396.88 million, THB 2,339.80 million, and THB 2,877.67 million, respectively. In 2023, total revenue decreased by THB 57.08 million, or 2.38%, compared to the previous year. This decline was primarily due to the recognition of a gain from warrants

amounting to THB 558.46 million in 2022, which was not recorded in 2023. However, the Group experienced an increase in sales and service revenue of THB 239.36 million, driven by improvements in the overall economic situation compared to 2022, which had been impacted by the COVID-19 pandemic during the first quarter. Revenue from rental and services amounted to THB 29.68 million, an increase of 15.18% compared to the previous year, due to a rise in food court visitors, a positive outcome from more customers at the MBK shopping center, both Thai and foreign. Dividend income also increased in 2023, totaling THB 257.45 million. In 2024, total revenue increased by THB 537.87 million, or 22.99%, primarily due to higher raw material sales. Revenue from rental and services amounted to THB 37.20 million, an increase of 25.34% compared to the previous year, mainly driven by the property management business, including higher warehouse rental income and increased event management revenue. Dividend income in 2024 also rose to THB 23.08 million.

Revenue	For the year ended December 31,					
	2022		2023		2024	
	THB million	%	THB million	%	THB million	%
Revenue from rice quality improvement and packaging business	1,438.41	60.01	1,619.86	69.23	2,131.47	74.07
Revenue from food center business	163.81	6.83	217.67	9.30	217.25	7.55
Revenue from properties development business	8.68	0.36	12.74	0.54	19.96	0.69
Total sales	1,610.91	67.21	1,850.26	79.08	2,368.68	82.31
Dividend income	216.10	9.02	473.55	20.24	496.63	17.26
Gain from warrants	558.46	23.30	-	-	-	-
Other income	11.41	0.48	15.99	0.68	12.36	0.43
Total revenues	2,396.88	100.00	2,339.80	100.00	2,877.67	100.00

(2) Gross profit and gross profit margin

Based on the performance above, the Group's gross profit for 2023 was THB 211.44 million, a decrease of THB 74.80 million, or 26.13%, compared to THB 286.24 million in 2022. The gross profit margin also decreased from 17.77% in 2022 to 11.43% in 2023. This decline was primarily due to the increased proportion of cost of sales relative to revenue from sales and services in the rice quality improvement and packaging business, despite the Group's increase in sales revenue in 2023.

For 2024, the Group's gross profit was THB 199.04 million, a decrease of THB 12.40 million, or a 5.87% decrease from THB 211.44 million in 2023. The gross profit margin decreased from 11.43% in 2023 to 8.40% in 2024. This decline was mainly due to the increase in domestic raw material sales, which have a lower gross profit margin compared to other product sales, and the higher cost of raw materials.

(3) Net profit

In 2023, the Group's net profit decreased by THB 262.08 million, or 43.07%, representing 14.81% of the Group's total revenue, down from 25.39% compared to the previous year. This decline was primarily due to

a special gain from the warrants in 2022, amounting to THB 558.48 million. However, excluding this special item, the Group's net profit increased by THB 296.38 million compared to 2022, mainly due to higher dividend income.

In 2024, the Group's net profit increased by THB 82.69 million, or 23.87%, accounting for 14.91% of the Group's total revenue, up from 14.81% compared to the previous year. This improvement was mainly due to a reduction in selling and distribution expenses, while the Group also saw an increase in dividend income compared to 2023.

(4) Total assets

As of the end of 2022 to 2024, the Group's total assets was THB 11,337.74 million, THB 10,567.88 million, and THB 13,377.62 million, respectively. The Group's main assets include cash and cash equivalents, trade receivables and other receivables, inventory, other non-current financial assets, investment properties, and property, plant, and equipment. These assets together account for approximately 94.11% to 99.62% of the Group's total assets.

(5) Total liabilities

As of the end of 2022 to 2024, the Group's total liabilities was THB 2,702.18 million, THB 2,598.63 million, and THB 2,612.23 million, respectively. The Group's main liabilities include short-term borrowings from financial institutions, trade payables and other payables, and income tax payable, which together account for approximately 97.24% to 97.92% of the Group's total liabilities.

(6) Total shareholders' equity

As of the end of 2022 to 2024, the Group's shareholders' equity was THB 8,675.56 million, THB 7,969.25 million, and THB 10,765.39 million, respectively, accounting for 76.25%, 75.41%, and 80.47% of the total liabilities and equity, respectively.

As of the end of 2023, the Group's shareholders' equity decreased by THB 706.31 million, or 8.14%, compared to the previous year. This decrease was primarily due to a reduction in retained earnings of THB 74.85 million, resulting from dividend payments of THB 416.01 million during the year. Additionally, the Group experienced a total comprehensive loss of THB 463.30 million for the year, mainly due to a decrease of THB 804.47 million in other components of shareholders' equity, caused by a decline in the fair value of MBK's equity instruments held by the Group. Despite this, the Group reported a net profit of THB 346.41 million for the year.

As of the end of 2024, the Group's shareholders' equity increased by THB 2,796.14 million, or 35.09%, compared to the previous year. This increase was driven by a rise in retained earnings of THB 429.10 million, reflecting the Group's net profit for the year, as well as an increase of THB 2,194.61 million in other components of shareholders' equity, primarily due to an increase in the fair value of MBK's equity instruments held by the Group.

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Warning: Investors should study parts 2, 3, and 4 before making an investment decision.

Enclosure 3

Subscription Manual

(Including details of the subscription methods and subscription payment for ordinary shares in MBK Public Company Limited who are eligible for the shares allocation in proportion to their shareholding)

Subscription manual to subscribe ordinary shares of PRG Corporation Public Company Limited ("PRG") offered to the existing shareholders of MBK Public Company ("MBK") that are eligible for the shares allocation

1. Subscription Period

From 8.30 - 16.00 hours of 9 and 13 -16 May 2025 (totaling 5 business days) within working hours of Subscription Agent

2. Subscription Agent

MBK has appointed Krungthai XSpring Securities Company Limited ("**KTX**") as the subscription agent for the offering ("**Subscription Agent**"). The eligible existing shareholders shall proceed to subscribe ordinary shares at headquarter of Subscription Agent as the following location:

Name: Krungthai Securities Company Limited

Address: Operation Department 15th Floor, Liberty Square Building, No. 287, Silom, Bangrak, Bangkok 10500

Tel.: 0-2624-6345, 0-2624-6346, 0-2624-6347, 0-2624-6348 and 0-2624-6319

Subscription for the ordinary shares through postal mail or at any branch of commercial banks is strictly prohibited.

For shareholder in other provinces, please contact your securities companies that you have securities trading account with. These securities companies will advise and/or collect your subscription documents and submit to Subscription Agent accordingly.

In addition, each of the existing shareholder can proceed with subscription using the online subscription channel via www.krungthaixspring.com as mentioned in Clause 4 "Subscription and Payment Procedures of Ordinary Shares" in this document without submitting any subscription documents. In the event that the subscriber wishes to deposit the ordinary shares into the Issuer Account No. 600, the subscriber needs to subscribe by submitting subscription document only.

3. Allocation Procedures

The shareholders of MBK eligible for the share allocation shall be entitled to subscribe the ordinary shares of PRG, at a ratio of 10 existing ordinary shares of MBK to 1 ordinary share of PRG being offered on this occasion. Similarly, the shareholder of PRG eligible for the share allocation shall be entitled the ordinary share of PRG, at a ratio of 13 existing ordinary shares of PRG to 1 ordinary share of PRG being offered this occasion. The eligible shareholders may either choose to subscribe equally to their entitlement or less than entitlement, oversubscribe, or abstain from subscribing.

The eligible shareholders who subscribe the ordinary shares shall be allocated with oversubscribed shares only if there are shares remain from allocation of ordinary shares to the eligible shareholders of MBK and the eligible shareholders of PRG in accordance with their entitlements (collectively as

"Eligible Shareholders"). The allocation of the ordinary shares to each oversubscribed Eligible Shareholders shall be calculated based on their oversubscription portions. The oversubscription allocation procedure shall be as follows;

- (1) In the case that the shareholders subscribe for ordinary shares pursuant to their entitlement or less than their entitlement

The shareholders who express an intention to subscribe for the ordinary shares pursuant to their entitlement with any fractional shares resulting from calculation shall be disregarded, or who subscribes for the ordinary shares less than their entitlement will receive the allocation of the shares they have subscribed for.

- (2) In the case that the shareholders wishes to oversubscribe for the ordinary shares exceeding their entitlement

The shareholders must express their intention to subscribe for the ordinary shares pursuant to their entitlement in full amount in order to have the right to oversubscribe. The shareholders shall completely and clearly provide details in the "Subscription Form" (Enclosure 4), and must subscribe and make a single payment of subscription pursuant to their entitlement and oversubscription portion in full amount.

If there are ordinary shares remaining from the initial allocation to existing shareholders of MBK and PRG proportionate to their respective shareholding, MBK will allocate the remaining ordinary shares from the initial allocation to those existing shareholders who wish to subscribe for the ordinary shares in excess of their rights (Oversubscription), at the same offering price as shares allocated according to their rights. In the allocation of such ordinary shares, MBK will continue to allocate the remaining ordinary shares until there are no ordinary shares left from the allocation, or until no shareholder wishes to subscribe for such ordinary share, or the allocation is not possible due to fractional shares.

In addition, in the event that there are remaining shares offered after initial allocation and allocation to those existing shareholders who wish to subscribe for the ordinary shares in excess of their rights (Oversubscription), MBK may allocate all or some of the remaining shares offered for disposal to interested investors which may include employees of group company and Eligible Shareholders by means of a Private Placement. In this regard, this allocation does not fall under the private placement criteria of the Securities and Exchange Commission ("**SEC**") because it is not an offering of newly issued shares. Persons eligible for the private placement shall have the following qualifications:

- 1) Such person shall not be MBK's related individual and/or juristic person.
- 2) Such person shall not be an individual and/or juristic person whose shares, when combined with PRG shares held before and after the Private Placement, will result in such person having the status of Strategic Shareholders according to the definition of the rules and regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares

or Preferred Shares as Listed Securities, 2015, clause 6 which provides the provisions with respect to the maintaining status of listed companies on the Stock Exchange related to maintaining the distribution of minority shareholdings (Free Float).

In this regard, MBK shall announce details of the allocation to the Stock Exchange of Thailand in the case that there are such Private Placement allocation, around 19 - 20 May 2025. In the event that MBK changes the private placement qualifications or takes any other action that will affect the disposal of the remaining PRG shares in a private placement and result in a related transaction and/or result in MBK having to comply with the notification of the Capital Market Supervisory Board, the notification of the Securities and Exchange Commission of Thailand, including the relevant rules and regulations in effect at that time, MBK will comply with the notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transactions (and amendments) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies in Connected Transactions B.E. 2546 (and amendments) and other rules and regulations in order to comply with the relevant rules, laws and regulations in effect at that time, including requesting other necessary approvals.

4. Subscription and Payment Procedures

The subscriber could check their eligibility via www.krungthaixspring.com by providing their identification numbers (for Thai individuals) or passport numbers (for foreign individuals) or juristic person identification number (for juristic person) 3 business days before the subscription period begins.

4.1 Subscription Procedures

- (1) Submission of subscription documents (Hard copy), the subscriber who already made payment must submit payment evidence along with other subscription document at headquarter of Subscription Agent at KTX; or
- (2) Online channel, via www.krungthaixspring.com for Thai individual only, by the following the instructions below.
 1. The subscriber enters their 13 digits of identification card number or 10 digits of shareholder registration number (as verified in 4), then click "Book"
 2. The subscriber shall completely fill in their subscription information. The subscriber scan QR code shown on the screen for subscription payment via Mobile Banking or Bill Payment system at any branch of Krungthai Bank Public Company Limited or KRUNGTHAI NEXT application.
 3. The subscriber shall check the information and confirm the payment transaction, then save and/or print evidence of payment as supporting documents for subscription.

Remark: 1) In the case that the shareholder wishes to subscribe for the ordinary shares in excess of their shareholding proportion.

The subscriber shall express the intention to subscribe for the ordinary shares pursuant to their entitlement in full amount first in order to oversubscribe the ordinary shares. The subscriber must subscribe and make a single payment of subscription pursuant to their entitlement and oversubscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the "Subscription Form" (Enclosure 4) or on website via online system.

In the case that are remaining shares from the allocation according to the shareholding. The existing shareholders, who express their intention to oversubscribe the shares exceeding their entitlements, are entitled to be allocated such oversubscription in the next round (Please see Clause 6 "Terms and Conditions of Subscription").

MBK or Subscription Agent reserve the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

- 2) In the case that the shareholder receives more than 1 registration number specified in the Certification of Subscription.

In the case of submitting subscription documents (Hard Copy), the shareholder must prepare subscription documents according to the number of registration number specified in the Certification of Subscription, meaning 1 set of subscription documents per 1 registration number.

In the case of subscription via online channel, the shareholder must do the subscription transactions according to number of registration number specified in the Certificate of Subscription, meaning 1 set of subscription documents per 1 registration number.

4.2 Payment Procedures

The subscriber can make a payment from 8.30 hours of 9 May 2025 to 16.00 hours of 16 May 2025.

The subscriber is not allowed to make a payment or specify the date on check before the subscription period. The subscriber can make payment according to the following procedures:

- (1) Cash or transfer via Bill Payment system of Krungthai Bank Public Company Limited to the account named **"Krungthai Xspring Securities Company Limited for Securities Subscription"** by using the Bill Payment Form attached in this package (Enclosure 5). The subscriber shall fill in the required information by stating the 10-digit registration number (as stated in the Certification of Subscription) in Ref.1 and fill in the 13-digit identification card number or passport number or juristic person identification number in Ref.2 (If Ref.1 and Ref.2 are not specified, the subscription payment transaction cannot be completed) and make payment of the subscription amount at any branch of Krungthai Bank Public Company Limited or via KRUNGTHAI NEXT application (Company Code 5435).

In the case that transfer money using Bill Payment printed after completing the online subscription process on www.krungthaixspring.com, the subscriber who has bank account with Krungthai Bank Public Company Limited may make subscription payment at Krungthai

Bank branch during the bank's official business hours. In this case, the person making the payment at the counter of Krungthai Bank Public Company Limited must be the same individual as the subscriber. If the person making the payment is different from the subscriber, the Subscription Agent reserves the right to reject the share subscription and will proceed to refund the subscription payment according to the method specified during the subscription process or as deemed appropriate by the Subscription Agent.

- (2) Check, draft or cashier's check via Bill Payment system **must specify the date of either 9 or 13 or 14 or 15 May 2025 only and shall make payment at counter at any branch of Krungthai Bank Public Company Limited within 11.00 hours or the clearing time of the banks on 15 May 2025.** The check, draft or cashier's check must specify that the payment shall be made to "Krungthai Xspring Securities Public Company Limited for Securities Subscription" and must be able to be collected by the Clearing House located in the same area within the next business Day.
- (3) Transfer of money via Mobile Banking channel, Thai individual subscribers can make the payment via Mobile Banking application by scanning QR code shown on subscription process screen after confirming the subscription transaction through the online channel at www.krungthaixspring.com for the subscription payment via the Mobile Banking of each bank. Please note that the payment conditions (including the maximum payable amount) are subject to the terms and conditions set by each Mobile Banking service provider.

The QR code displayed on the screen after confirming the subscription transaction through the online system at www.krungthaixspring.com has a validity period (as specified on the website). If payment is not made within the specified time, the subscription transaction will be automatically cancelled in accordance with the conditions set by each respective bank.

- (4) Transfer via BATHNET system (only applicable to subscriber who are a juristic person and have authorized the custodian to proceed with the subscription). The subscribers must make a fund transfer through the BAHTNET of Krungthai Bank Public Company Limited to the account of named "Krungthai Xspring Securities Company Limited for Securities Subscription". The subscriber shall duly and explicitly complete the subscription form for ordinary shares (Form A for the eligible shareholders of MBK) and submit the subscription form, supporting documents, and evidence of subscription payment at the headquarters of KTX. For payment through BAHTNET, the subscriber must be responsible for transfer fees and/or other fees occurring from the transaction.

5. Required Documents for Subscription

5.1 Subscription Document (Hard Copy)

- (1) Certificate of Subscription (issued by Thailand Securities Depository Co., Ltd.) in which number of entitlement shares will be stated (if any)

- (2) Subscription Form for ordinary shares (Enclosure 4), on which details are fully provided and the signature affixed.

MBK will deliver the Subscription Form for to the shareholders whose names appear on the register book as of the date to determine the list of shareholders who are entitled to the allocation of the ordinary share (Record Date) as of 20 March 2025. Moreover, the shareholder may also request for the Subscription Form at head office of Subscription Agent.

- (3) Proof of payment for the subscription
- (4) In the case of absence of the Certificate of Subscription according to Clause 5.1(1) and/or in the case that the shareholder has changed name/surname which is different from those names in accordance with list of shareholders who appear on the date to determine the list of shareholders who are entitled to the allocation of the ordinary shares (Record Date) as of 20 March 2025, such shareholder shall attach the evidence issued by government authority, for example, letter of certificate, marriage certificate, divorce certificate, certificate for change of name/surname, etc., as well as attach the following documents:

In the case of Thai individual

- A certified true copy of identification card that has not expired. For lifelong identification card and a certified true copy of household registration showing 13 digits of identification card number. For persons with disabilities who do not have identification card, a certified true copy of disability identification card and a certified true copy of household registration. In case that subscriber wishes to deposit the allocated shares in the issuer's account No. 600, subscriber must provide a certified true copy of front and back of identification card that has not expired for identity verification through the DOPA Digital ID
- In the case that the subscriber has changed name/surname which is different from those names appear in the shareholders' registration book or the Certification of Subscription, such shareholder shall attach the evidence issued by government authority, for example, certificate for change of name/surname, marriage certificate, divorce certificate, etc;
- In the case that a subscriber is a minor who does not have an identification card, a certified true copy of the valid identification card of the guardian (father/mother or legal representative) or legal conservator, and a copy of the household registration where the minor resides which the guardian or legal conservator certifies as true copy, including evidence showing that the minor can legitimately subscribe for the shares;
- In the case that subscriber is a minor who has an identification card, a copy of minor's valid identification card together with a copy of the identification card of the guardian (father/mother or legal representative) or legal conservator, both of which must be certified as true copy by the guardian or legal conservator, together with evidence that the minor can legitimately subscribe for the shares.

In the case of foreign individual

- A certified true copy of a certificate of alien or passport that has not expired. Subscriber's signatures in all subscription documents need to be the same;
- In the case that the subscriber is a minor, a certified true copy of evidence showing that minor is able to legally subscribe for the shares must be attached.

In the case of Thai juristic person

- A copy of an affidavit issued by the Ministry of Commerce no longer than 6 months prior to the date of submission of subscription form, certified by authorized person(s) of such juristic person and affixed with seal (if any);
- A certified true copy of identification card or a certificate of alien or passport of authorized person(s) of the juristic person that has not expired;
- In case of proxy, a power of attorney, along with a certified copy of valid identification card or certificate of alien or passport (as applicable) of the authorized person(s) of the juristic person. If the power of attorney is a copy, such copy must be certified by the authorized person(s) of the juristic person granting it as well and affixed with a seal (if any)

In the case of foreign juristic person

- Certified true copies of certificate of incorporation, memorandum of association, or the affidavit of the juristic person and list of authorized signatories showing specimen signature(s) issued no longer than 6 months prior to the date of submission of subscription form, certified by the authorized person(s) of the juristic person and affixed with seal (if any);
- A certified true copy of identification card or a certificate of alien or passport of authorized person(s) of the juristic person that has not expired;
- All documents must be certified on the signature by the Notary Public or any other authorised organization of the country in which the documents are issued or certified, all of which must be prepared no longer than 6 months prior to the date of submission of subscription form.

- (5) In the case of appointing a custodian as an authorized person to subscribe on behalf of the shareholder, there shall be a copy of valid power of attorney from the subscriber authorizing the custodian to proceed with the subscription, together with copies of documents of the subscriber based on the type of subscriber described above (as the case may be). The subscription form and all required documents for subscription must be certified by the custodian and affixed with a seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized signatories, and certified copies of valid

identification card, certificate of alien or passport of the authorized signatories acting on behalf of the custodian.

- (6) In the case that subscriber does not wish to proceed with the subscription on its own, the subscriber may authorize another person to proceed with the subscription, together with the authority to sign, amend the subscription form, pay the subscription payment, and take other actions necessary and appropriate for the subscription or to complete the subscription on the subscriber's behalf. The subscriber is required to submit the original of the power of attorney in the form distributed by the TSD, together with certified true copies of valid identification card, certificate of alien, or passport (as the case may be) of the grantor and the grantee, as well as supporting documents for subscription which have been duly signed by the grantee together with the THB 30 stamp duty affixed.
- (7) In the case that the subscriber wishes to deposit the allocated shares in the issuer's account No. 600, the subscriber must provide "FATCA/CRS Self-Certification Form" (Enclosure 6), certified by the subscriber to be submitted to TSD.
- (8) Once the subscriber signs and delivers the supporting documents to Subscription Agent, MBK and the Subscription Agent shall deem that the information and details, including the signatures, in such documents are certified by the subscriber as correct, complete, and true. If it appears that such information, details, or signatures, are wrong, incorrect, incomplete, or not true, MBK and the Subscription Agent will not be liable and reserve the right to use their sole discretion to refuse the subscription, whether in whole or in part. In addition, in the event that there is any wrongdoing in relation to the use of such information, the subscriber agrees not to claim damages or claim that MBK and the Subscription Agent are to be liable for any damages or losses, and MBK and the Subscription Agent are not responsible for any damages or losses incurred under any circumstances.

In this regard, if the subscriber fails to deliver the supporting documents for the share subscription as mentioned above or the delivery of the incomplete documents, MBK or the Subscription Agent reserve the right to deem that the subscriber does not wish to exercise the right to subscribe for the newly issued ordinary shares.

5.2 Online Channel

- (1) The shareholder must completely fill in subscription information via www.krungthaixspring.com
- (2) Evidence showing the payment via the online channel must be provided

6. Terms and Conditions of Subscription

- (1) The subscriber shall be responsible for expenses, transfer fees and/or other fees in connection with all money transfer transactions (if any).
- (2) The eligible shareholders of MBK, who have completed the subscription and paid the subscription payment, are not permitted to cancel the subscription in any cases.

- (3) The subscription who is the eligible shareholders of MBK shall separately fill the subscription form for ordinary shares of PRG (Form A for the eligible shareholders of MBK) or subscribe through an online system in the website at www.krungthaixspring.com, apart from other allocation (if any).
- (4) If the subscriber does not provide documents for subscription as described above or does not provide all required documents within the date and time required, the Subscription Agent reserve the right to deem that such subscriber has forfeited their subscription entitlement in this offering.
- (5) If the subscriber is not able to make the subscription payment or the Subscription Agent is not able to collect the payment, in whole or in part of the subscription within the period for subscription and subscription payment, or if the subscriber does not provide complete information in the subscription form or information in the subscription form is unclear or the subscriber subscribes the shares under a method other than those specified, the Subscription Agent reserve the right to deem that such subscriber has forfeited their subscription entitlement and reserves the right not to allocate the newly issued ordinary shares to such subscriber or as the Subscription Agent deems appropriate within its discretion.
- (6) If the subscriber specifies the number of shares for subscription in the subscription form differently from the amount that the Subscription Agent receive for payment, the Subscription Agent reserves the right to primarily rely on the amount of payment from the subscription and allocate the newly issued ordinary shares at its sole discretion as the Subscription Agent deem appropriate.
- (7) For the certificate of subscription entitlement that the TSD sends by registered mail to the shareholder, the subscriber is required to complete one subscription form per one shareholder registration number only. The subscriber is required to provide the number(s) of subscription supporting documents in accordance with the shareholder registration number(s) that the subscriber wishes to exercise the subscription entitlement.
- (8) If the subscription documents are submitted at the headquarters of KTX in hard copy, the subscriber is required to make the subscription payment in full per one subscription form.
- (9) If the subscription pays the subscription payment before completing the online subscription transaction on the website, www.krungthaixspring.com, the subscriber must select the online payment in the system that matches the actual payment method the subscriber used. If the payment does not match the payment selected online, the Subscription Agent reserves the right to consider the validity and completeness of the aforementioned allocation.
- (10) In case the subscription documents are submitted at the headquarters of KTX in hard copy and the name/surname has been changed, resulting in the name/surname not matching the name/surname that appears in the MBK shareholders register book on the date of determining the list of shareholders of MBK, the subscriber must attach a government issued document, such as notification of name change, marriage certificate, divorce certificate, affidavit, etc.

- (11) If the subscriber's information in the subscription form does not match the information in the shareholders registration book of MBK as of the Record Date, MBK and the Subscription Agent reserve the right to rely on information in the shareholders register book.
- (12) The allocation of the remaining shares from the offering must not result in any individual receiving more than 5 percent of the PRG's paid-up capital, when including the PRG shares already held by such person before and after the subscription.
- (13) For maximum benefits of the subscription of the newly issued ordinary shares of PRG, the Subscription Agent hereby reserve the right to change the details of the method of subscription payment, terms and conditions of subscription, or any information relating to the subscription and/or subscription payment as appropriate, in case there is any issue, problem, or limitation arising in the process.

7. Return of Subscription Payment (if any)

In the case that the shareholder who has subscribed for the ordinary shares does not receive the allocation of the ordinary shares or receive the allocation of ordinary shares less than the number intended to subscribe or oversubscribe, MBK or Subscription Agent will proceed to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 10 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

- (1) Transfer to bank account shown in database appearing in the shareholders' registration book of MBK on 20 March 2025 (Record Date) for specified banks, which are: Bank of Ayudhya Public Company Limited ("**BAY**"), Bangkok Bank Public Company Limited ("**BBL**"), Kasikorn Bank Public Company Limited ("**KBANK**"), Siam Commercial Bank Public Company Limited ("**SCB**"), TMBThanachart Bank Public Company Limited ("**TTB**"), United Overseas Bank (Thai) Public Company Limited ("**UOB**"), or Krungthai Bank Public Company Limited ("**KTB**"), within 10 business days from the end of the subscription period; or
- (2) Transfer to the subscriber's bank account with specified banks 10 business days from the end of the subscription period.

In the case of inability to refund the subscription payment by transfer to bank account, subscription payment will be returned by issuing a check crossed made payable to subscriber from Krungthai Bank Public Company Limited and delivered by registered mail to the address provided in the Subscription Form, within 10 business days from the end of the subscription period. The subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's check (if any).

In case of inability to return a payment to a subscriber within the specified period, Subscription Agent shall pay interest at the rate of 5.0 percent per annum to the subscriber, calculated based on the amount of subscription payment that has not been allocated or has not been fully allocated, from the

date following last day of the stated period until the date on which the refund can be made. In this regard, under any circumstances, if a refund for the share subscription payment via check delivered by registered postal mail to the address shown in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the ordinary shares (Record Date) as of 20 March 2025, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber shall not have the right to claim any interest and/or damages from MBK or Subscription Agent.

In this regard, in the case of a loss of a check in the delivery process, or any mistake occurs in any other payment return process, Subscription Agent deems as such, and it is not Subscription Agent's fault, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the ordinary shares (Record Date), Subscription Agent shall not be responsible for such mistake.

8. Delivery of Securities to Subscribers

The subscriber can request MBK to proceed on securities delivery method as follows:

- (1) In the case that the subscriber wishes to deposit their shares in the securities trading account opened with their securities broker, MBK will deposit the subscriber's allocated shares in the name of "The Thailand Securities Depository Co., Ltd. for Depositors". The TSD will record the number of shares at the trading account of the securities broker and will issue the depository evidence to the subscriber.

In this regard, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allocated shares on the SET within 2 business days after closing the subscription.

In case the subscriber requests the Company to proceed according to this clause 8 (1), the name of the subscriber specified in the subscription form must correspond to the name of the owner of the securities trading account which the subscriber wishes for the shares to be deposited into; otherwise, MBK reserves the right to deposit allocated shares with the TSD in the issuer account no. 600 pursuant to clause 8 (2). Then, the subscriber can ask their securities broker to deposit their shares in the securities trading account opened in the name of the subscriber later on.

- (2) In the case that the subscriber wishes to deposit their shares in the issuer account no. 600, MBK will deposit allocated shares with the TSD. The TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber. The subscriber must provide details in or deliver a form as TSD required.

In this case, the subscriber shall fill out the supporting documents known as the "FATCA/CRS Self-Certification Form" (Enclosure 6), and sign to certify the accuracy of the information and submit it to TSD together with the other subscription documents. In this regard, if the

subscriber does not wish to fill out or submit the FATCA/CRS Self-Certification Form or fill out incomplete information or if there is an indication that the subscriber may be a U.S. person under FATCA and/or a tax residency in CRS countries, the subscriber agrees to receive share certificates. However, the withdrawal of securities deposited in Issuer Account No. 600 will take time to process.

If the subscriber does not wish to provide or deliver a form as TSD required or does not select any share delivery choices, MBK reserve the right to deposit allocated shares with TSD in the issuer account no. 600 pursuant to this clause. Subscriber can later ask his/her securities broker to transfer and deposit his/her shares in the securities trading account he/she has with securities broker.

The subscriber can request for the issuance of share certificates. After the ordinary shares are listed on the Stock Exchange of Thailand and the allocated amount of ordinary shares has been deposited into the securities trading account or the issuer's account. The subscriber will pay the fee as specified by TSD

9. Other Important Information

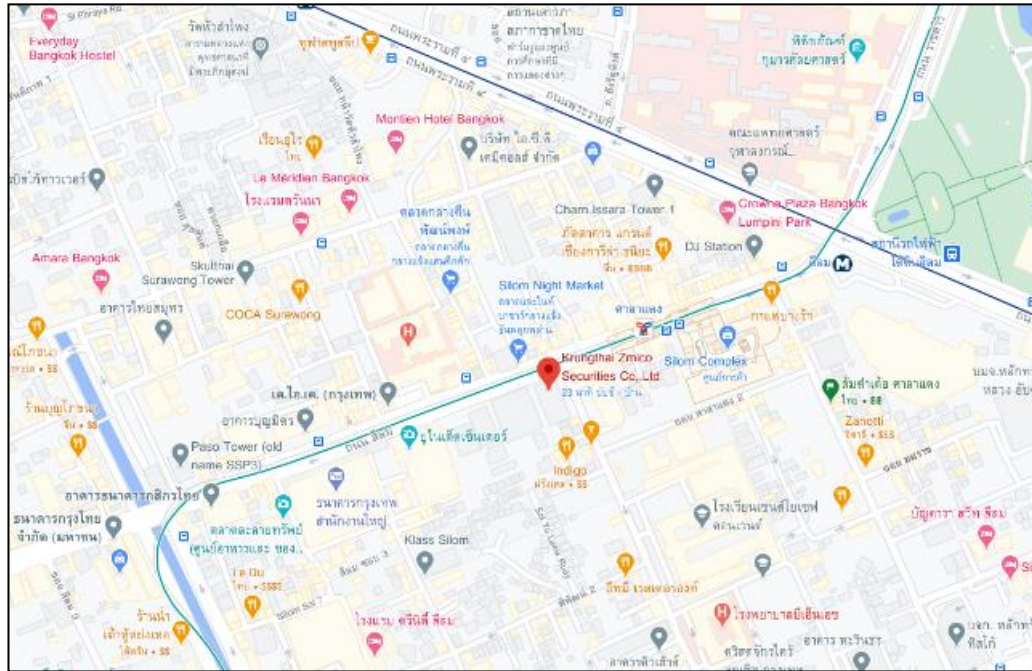
- (1) The name of the subscriber and the name of the owner of the securities trading account shall be the same. If the account number of the securities trading account belongs to other person, the shares will not be able to be transferred into the securities trading account and the subscriber will not be able to trade the ordinary shares on the SET. In this regard, MBK reserves the right to issue the share certificate to such subscriber.
- (2) Please correctly specify the code of the broker into which the shares will be deposited. If the code is not correct, the shares will be sent to other broker, and MBK or Subscription Agent shall not be responsible for the possible loss or delay in claiming back the shares.
- (3) If you have any questions, please contact at

Krungthai Xspring Company Limited

Operation Department, 15th Floor, Liberty Square Building, No. 287, Silom, Bangrak, Bangkok, 10500

Tel.: 0-2624-6345, 0-2624-6346, 0-2624-6347, 0-2624-6348 และ 0-2624-6319

Map of Krungthai Xspring Securities Company Limited (Head Office)



Enclosure 4

Subscription Form
of ordinary shares for the shareholders of PRG Corporation Public Company Limited
who are eligible for the shares allocation in proportion to their shareholding



Subscription Form for Ordinary Shares of
PRG Corporation Public Company Limited (the “Company” or “PRG”)
by MBK Public Company Limited (“MBK”)

Subscription No.....

Form A

For MBK Shareholders

Offering up to 155,000,000 shares with a par value of THB 1.00 per share, at an offering price of THB 7.00 per share to its existing eligible shareholders at a ratio of 10 existing shares of MBK for 1 offered share (Oversubscription is allowed)

To: The Board of Directors of MBK Public Company Limited (“MBK”) and/or Krungthai Xspring Securities Company Limited (“KTX”), the Subscription Agent.

Subscription Date: ☐ 9 May 2025 ☐ 13 May 2025 ☐ 14 May 2025 ☐ 15 May 2025 ☐ 16 May 2025

SUBSCRIBER INFORMATION (Please fill in the following information completely, precisely, and elaborately)

I/We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person ☐ Others (Please specify.....) Name.....Sex ☐ Male ☐ Female

☐ Identification Card or

☐ Alien Identity Card ☐ Passport No. ☐ Juristic Person ID. No.Nationality.....

Date of Birth / Date of Incorporation.....Telephone No.

Tax ID No.Type of Withholding Tax Payment ☐ No Withholding Tax ☐ Withholding Tax

☐ Address according appear in the shareholders' registration book of MBK on 20 March 2025 (Record Date), or

☐ Contact Address.....Moo.....Soi.....Road.....

Sub-district.....District.....Province.....Postal Code.....

Source of Income from Foreign ☐ No ☐ Yes (Please specify country).....

Source of Fund for Subscription Individual (More than one option can be selected)

Individual: ☐ Salary ☐ Personal business ☐ Savings ☐ Investment income ☐ Inheritance ☐ Others (Please specify).....

Juristic Person: ☐ Business operation income ☐ Others (Please specify).....

I/We am/are an existing shareholder(s) of the MBK, eligible for the allocation of shares and residing in Thailand as recorded in MBK's shareholder register on 20 March 2025 (Record Date). I/We hereby intent to subscribe for and request the allocation of PRG's ordinary shares as follows:

Subscription Detail (Please specify)	Offering Price (THB per share)	No. of shares subscribed (Shares)	Total Amount Due (THB)	Total Amount Due (in writing)
<input type="radio"/> Subscription for full entitlement	7.00			
<input type="radio"/> Subscription for less than entitlement				
<input type="radio"/> Subscription for more than entitlement (only oversubscription portion)	7.00			
Total				

Along with this subscription form, I/We submit the payment for the subscribed shares using the following method:

☐ Cash/Transfer via Bill Payment system of Krungthai Bank Public Company Limited to account named “Krungthai Xspring Securities Company Limited for Securities Subscription” at the counter of Krungthai Bank Public Company Limited or KRUNGTHAI NEXT application (Company Code 5435)

☐ () Check () Cashier's Check () Draft via Bill Payment system of Krungthai Bank Public Company Limited
 Check No.Date.....Bank.....Branch..... payable to
 “Krungthai Xspring Securities Company Limited for Securities Subscription” (Dated and submitted over the bank counter before clearing time of 15 May 2025 and can be collected by the Clearing House located in the same area within the next business day)

☐ BATHNET Transfer (for corporate subscribers only)

If the ultimate beneficiary* is not the subscriber, please specify.....

**The ultimate beneficiary refers to an individual who is the actual owner or has control over the client's transactions, or a person for whom the clients is conducting the transaction. This also includes individuals who exercise control over a juristic person or those bound by a legal agreement as defined by the ministerial regulation specifying criteria and procedures for customer due diligence.*

Upon receiving the allocated shares, I agree to proceed with the following delivery method (the subscriber must select only one option):

☐ **In the case of having a securities trading account**, I/we request that the allocated ordinary shares be deposited in the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for participant named....., Depository Member No. , deposit the shares with Thailand Securities Depository Company Limited ("TSD") to be credited to my securities trading account named..... Account No., which I hold with that company. (The name of the securities trading account must match the name of the subscriber. Otherwise, MBK reserves the right to deposit the allocated shares in the name of "Thailand Securities Depository Company Limited for Depositors" under Member No. 600. The subscribers may later instruct their securities company, where they have an account, to transfer the shares into their securities trading account under their name.)

☐ **In the case of NOT having a securities trading account**, I/we request that the allocated ordinary shares be deposited in the name of "Thailand Securities Depository Company Limited for Depositors" under the Issuer Account, Member No. 600 in my/our name account (For issuing a share certificate later, subscriber shall pay the fees as specified by TSD).

Remark: In case of depositing shares in the Member No. 600 Issuer Account, please fill in the form "FATCA/CRS Self-Certification Form" (for both individual and juristic person) to be sent to TSD. MBK reserves the right not to deposit shares in the Member No. 600 Issuer Account, if the subscriber does not fill in the required details or if there is an indication that the subscriber may be a U.S. person under FATCA and/or a tax residency in CRS countries. In such cases, the subscriber agrees to receive share certificates by registered mail to the address provided above and authorized MBK to take any necessary actions to prepare and deliver the share certificates to the subscriber within 15 days from the closing date of the subscription period.

I/We hereby undertake that I/we have completed the Know Your Customer & Customer Due Diligence (KYC/CDD) process and have conducted a suitability test with a securities company who is the agent for the subscription of ordinary shares or from other securities for no more than 2 years.

In case that I/we have not been allocated the ordinary shares or have been allocated the ordinary shares in an amount less than the amount subscribed, I/we wish to receive the refund in the following manner (please select only one option):

☐ Transfer to bank account shown in database appearing in the shareholders' registration book of MBK on 20 March 2025 (Record Date) for specified banks, which are: Bank of Ayudhya Public Company Limited, Bangkok Bank Public Company Limited, Kasikorn Bank Public Company Limited, Siam Commercial Bank Public Company Limited, TMBThanachart Bank Public Company Limited, United Overseas Bank (Thai) Public Company Limited, or Krungthai Bank Public Company Limited.

☐ Transfer to my bank account with specified banks

Bank name.....Branch.....Account Number.

(Please attach a copy of the first page of your bank passbook, certified as a true copy)

In the event that cash cannot be transferred to a bank account, subscription payment will be returned by issuing a check crossed made payable to me/us and delivered by registered mail to the address provided above. (I/We shall be aware that there may be relevant fee related to check drawing which shall be responsible by the subscriber)

For this share subscription, I/We:

☐ Have received the Executive Summary

☐ Have received the Prospectus in the following format: () Printed document () Other electronic format (Please specify).....

☐ Do not wish to receive the Prospectus

(In the case that the subscriber does not select, it will be assumed that the subscriber does not wish to receive the prospectus and has already received the Executive Summary)

- I/We certify that I/we am/are not a person(s) prohibited from being allocated shares as specified in the Prospectus and as stipulated in relevant current applicable laws and regulations. I/We understand and accept that if I/we fall under the category of such persons, I/we will not be eligible to subscribe for shares in this offering, unless as prescribed as an exception in the prospectus or relevant laws and regulations.
- The subscription and payment must comply with the conditions set forth in the Prospectus for this offering. I/We agree and acknowledge that MBK, and/or the Subscription Agent have the right to reject the subscription if I/we violate such conditions and I/We further agree and confirm that I/we will agree and purchase the said amount of ordinary shares or the amount allocated to me/us by MBK and that I/we will not cancel this subscription. In case that the subscription is rejected or canceled by MBK, I/we agree to accept the refund of my/our subscription payment.
- I/We agree able to be bound by the terms, conditions, and provisions set forth in the Prospectus for this offering, as well as in the Company's Memorandum of Association and Articles of Association, currently in force and/or as amended in the future. I/We also agree and consent to financial institutions (including the securities company, and/or any other entity) with whom I/We conduct financial transactions to disclose information relating to my/our identity and/or the identification of the ultimate beneficiary to the Subscription Agent in order to in compliance with Anti-Money Laundering Act.

Investment involves certain risks, Before making an investment decision, investors should study information in the Prospectus or the Executive Summary thoroughly before making a decision on investment.

Suitability Test for Share Subscription

- I/We have completed the Suitability Test within the past two years with the Subscription Agent, or another securities company, and I/we acknowledge my/our acceptable risk level. (If the subscriber has not previously completed a Suitability Test, they must complete the Suitability Test along with this share subscription.)
- I/We have acknowledged the risk level of the ordinary shares that I/we intend to subscribe to, as provided by the securities underwriter and/or the selling agent.
- I/We have thoroughly reviewed the information in the Key Facts Statement or the Prospectus.

If the result of my/our Suitability Test indicates that I/we am/are not suitable for subscribing to these shares, I/we still confirm and wish to proceed with the subscription of the ordinary shares in this offering and have signed below as the subscriber. I/We acknowledge that this investment in ordinary shares does not align with the risk level I/we am/are able to accept as determined by the Suitability Test. Therefore, I/we accept that MBK, and/or the Subscription Agent bear no responsibility for any losses that may arise from this investment in ordinary shares in the future.

***** The Subscription Agent reserves the right to reject the subscription if the subscriber has not completed and does not consent to completing the Suitability Test or if the subscriber's risk tolerance level as determined by the Suitability Test is lower than the risk level of the ordinary shares and the subscriber does not sign to acknowledge and accept the risks associated with the ordinary shares.*****

Investors are exempt from completing the Suitability Test in accordance with the Capital Market Supervisory Board Notification No. TorThor. 35/2556 Re: Standards of Business Operations, Management Structures, Systems, and Services of Securities Companies and Derivatives Businesses (Codified Version).

Sign **X**..... Subscriber
(.....)



Receipt for Subscription of Ordinary Shares of
PRG Corporation Public Company Limited (the “Company” or “PRG”) by MBK Public Company Limited (“MBK”)
Subscriber, please fill in the information in the below section

Subscription No.

Subscription Date: ☐ 9 May 2025 ☐ 13 May 2025 ☐ 14 May 2025 ☐ 15 May 2025 ☐ 16 May 2025

MBK or KTX has received payment from (name as in the subscription form) to subscribe for ordinary shares of PRG in the amount of shares, at a price of THB 7.00 per share, totaling THB , paid via:

☐ Cash/Transfer via Bill Payment system of Krungthai Bank Public Company Limited to account named “Krungthai Xspring Securities Company Limited for Securities Subscription” at the counter of Krungthai Bank Public Company Limited or KRUNGTHAI NEXT application (Company Code 5435)

☐ () Check () Cashier's Check () Draft via Bill Payment system of Krungthai Bank Public Company Limited
 Check No. Date..... Bank..... Branch..... payable to
 “Krungthai Xspring Securities Company Limited for Securities Subscription” (Dated and submitted over the bank counter before clearing time of 15 May 2025 within 11.00 AM and can be collected by the Clearing House located in Bangkok during the subscription period)

☐ BATHNET Transfer (for corporate subscribers only)

In case of allocation, the subscriber requests the shares to be delivered as follow:

☐ Deposit the shares under the name “Thailand Securities Company Limited for the Depositors”, Participant No. , Securities Account No.

☐ Deposit the shares under the name “Thailand Securities Depository Co., Ltd.” in the Issuer Account, Member No. 600 , for my benefit.

In case of a refund of the subscription payment, I/we wish to receive the refund in the following manner (please select only one option):

☐ Transfer to bank account shown in database appearing in the shareholders' registration book of MBK on 20 March 2025 (Record Date) for specified banks, which are: Bank of Ayudhya Public Company Limited, Bangkok Bank Public Company Limited, Kasikorn Bank Public Company Limited, Siam Commercial Bank Public Company Limited, TMBThanachart Bank Public Company Limited, United Overseas Bank (Thai) Public Company Limited, or Krungthai Bank Public Company Limited.

☐ Transfer to my bank account with specified banks

Bank name..... Branch..... Account Number.

In the event that cash cannot be transferred to a bank account, subscription payment will be returned by issuing a check crossed made payable to me/us and delivered by registered mail to the address provided above. (I/We shall be aware that there may be relevant fee related to check drawing which shall be responsible by the subscriber)

Authorized Officer.....

Remark: If the subscriber wishes to change the provided address, please contact your broker or Thailand Securities Depository Company Limited at No. 93 Ratchadaphisek Road, Din Daeng, Din Daeng, Bangkok 10400 Thailand, Tel. 0-2009-9000.

Member List

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi Securities Public Company Limited	034	บริษัทหลักทรัพย์ฟิลาลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ บีeyond จำกัด (มหาชน) Beyond Securities Public Company Limited
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียตนาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO.,LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชนัน พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
016	บริษัทหลักทรัพย์ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	225	บริษัทหลักทรัพย์ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED)
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB-BROKER			
258	บริษัท หลักทรัพย์ เคเคพี ดีมี จำกัด KKP DIME SECURITIES COMPANY LIMITED		

CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.- BOND
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
301	ธนาคารซิตีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiattakin Phatra Bank Public Company Limited
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
316	ธนาคารไชนีสบิซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	352	บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BLUEBELL SECURITIES COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อพันธบัตร Bank of Ayudhya Public Company Limited – For Bond

Enclosure 5

**Bill Payment Form
of Krungthai Bank Public Company**

ใบนำฝากพิเศษ เพื่อเข้าบัญชี "บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เพื่อจองซื้อหลักทรัพย์" สำหรับธนาคาร/ลูกค้า
Special Pay-in Slip "Krungthai XSpring Securities Co.,Ltd. for Securities Subscription" For Bank/Customer



บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด ชั้น 16 อาคารลิเบอร์ตีสแควร์ เลขที่ 287 ถนนสีลม เขตบางรัก กรุงเทพฯ 10500
Krungthai XSpring Securities Co.,Ltd., 16th Floor, Liberty Square Bldg., 287 Silom Road, Bangrak, Bangkok 10500, Thailand
(A Partnership of Krung Thai Bank and XSpring Capital) <http://www.krungthaixspring.com>
เลขประจำตัวผู้เสียภาษี / ทะเบียนเลขที่ 0105543050517
Tel : +66 2 695 5555

ตัวแทนการรับจองซื้อหุ้น/Subscription Agent : **PRG**

สาขาผู้รับฝาก/ Branch.....วันที่/Date

บมจ.ธนาคารกรุงไทย / Krung Thai Bank PCL.
Company Code 5435



วันที่รับชำระค่าจองซื้อ : **9-16 พฤษภาคม 2568**
Subscription Payment Period : **9-16 May 2025**

(กรณีเป็นเช็ค ลงวันที่ ไม่เกิน 15 พฤษภาคม 2568 และต้องนำฝากไม่เกิน 11.00 น. ทราบผลการเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานคร ภายในระยะเวลาการรับจองซื้อหุ้น)
(In the case of a cheque dated 15 May 2025 and to be paid within 11.00 a.m., the result of the collection can be obtained from the clearing house in Bangkok. Within the subscription period)

ชื่อผู้จองซื้อ /Name.....

(โปรดบันทึกในระบบให้ครบทั้ง 2 Ref.)

เลขทะเบียนผู้ถือหุ้น 10 หลัก (Ref.1)
Registration number of the Shares holders (10 Digits)

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เลขที่บัตรประชาชน ID Card / Passport No. /
เลขทะเบียนนิติบุคคล (Ref.2)

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<input type="checkbox"/> เงินสด (Cash)	เลขที่เช็ค (cheque No.)	ธนาคาร (Bank)	สาขา (Branch)	ลงวันที่ (Date)
<input type="checkbox"/> เช็ค (Cheque)				

จำนวนเงินเป็นตัวอักษร (Amount in letter)		จำนวนเงินเป็นตัวเลข (Amount in digit)	
บาท (Baht)			
ผู้นำฝาก/Depositer		เจ้าหน้าที่ธนาคาร/Authoriser	

กรุณานำเอกสารนี้ไปแจ้งชำระเงิน ที่ ธนาคารกรุงไทย ทุกสาขาทั่วประเทศ และผู้จองซื้อหุ้น ต้องนำเอกสารการชำระเงินค่าจองซื้อที่ได้จากธนาคาร ส่งให้ที่
บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เลขที่ 287 อาคารลิเบอร์ตีสแควร์ ชั้น 15 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

Please bring along this document and make a payment at all KTB branches. Subscriber must bring the payment booking documents received from the bank to
Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500

ใบนำฝากพิเศษ เพื่อเข้าบัญชี "บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เพื่อจองซื้อหลักทรัพย์" สำหรับธนาคาร/ลูกค้า
Special Pay-in Slip "Krungthai XSpring Securities Co.,Ltd. for Securities Subscription" For Bank/Customer



บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด ชั้น 16 อาคารลิเบอร์ตีสแควร์ เลขที่ 287 ถนนสีลม เขตบางรัก กรุงเทพฯ 10500
Krungthai XSpring Securities Co.,Ltd., 16th Floor, Liberty Square Bldg., 287 Silom Road, Bangrak, Bangkok 10500, Thailand
(A Partnership of Krung Thai Bank and XSpring Capital) <http://www.krungthaixspring.com>
เลขประจำตัวผู้เสียภาษี / ทะเบียนเลขที่ 0105543050517
Tel : +66 2 695 5555

ตัวแทนการรับจองซื้อหุ้น/Subscription Agent : **PRG**

สาขาผู้รับฝาก/ Branch.....วันที่/Date

บมจ.ธนาคารกรุงไทย / Krung Thai Bank PCL.
Company Code 5435



วันที่รับชำระค่าจองซื้อ : **9-16 พฤษภาคม 2568**
Subscription Payment Period : **9-16 May 2025**

(กรณีเป็นเช็ค ลงวันที่ ไม่เกิน 15 พฤษภาคม 2568 และต้องนำฝากไม่เกิน 11.00 น. ทราบผลการเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานคร ภายในระยะเวลาการรับจองซื้อหุ้น)
(In the case of a cheque dated 15 May 2025 and to be paid within 11.00 a.m., the result of the collection can be obtained from the clearing house in Bangkok. Within the subscription period)

ชื่อผู้จองซื้อ /Name.....

(โปรดบันทึกในระบบให้ครบทั้ง 2 Ref.)

เลขทะเบียนผู้ถือหุ้น 10 หลัก (Ref.1)
Registration number of the Shares holders (10 Digits)

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เลขที่บัตรประชาชน ID Card / Passport No. /
เลขทะเบียนนิติบุคคล (Ref.2)

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<input type="checkbox"/> เงินสด (Cash)	เลขที่เช็ค (cheque No.)	ธนาคาร (Bank)	สาขา (Branch)	ลงวันที่ (Date)
<input type="checkbox"/> เช็ค (Cheque)				

จำนวนเงินเป็นตัวอักษร (Amount in letter)		จำนวนเงินเป็นตัวเลข (Amount in digit)	
บาท (Baht)			
ผู้นำฝาก/Depositer		เจ้าหน้าที่ธนาคาร/Authoriser	

กรุณานำเอกสารนี้ไปแจ้งชำระเงิน ที่ ธนาคารกรุงไทย ทุกสาขาทั่วประเทศ และผู้จองซื้อหุ้น ต้องนำเอกสารการชำระเงินค่าจองซื้อที่ได้จากธนาคาร ส่งให้ที่
บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เลขที่ 287 อาคารลิเบอร์ตีสแควร์ ชั้น 15 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

Please bring along this document and make a payment at all KTB branches. Subscriber must bring the payment booking documents received from the bank to
Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500

Enclosure 6

FATCA/CRS Self-Certification Form

Highly Confidential

สำหรับลูกค้าประเภทบุคคลธรรมดา
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____

Date

เลขทะเบียนผู้ถือหุ้น _____

Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) _____

Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วัน/เดือน/ปีเกิด _____

Identification No. / Passport No.

Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____

Place of Birth (Country)

Nationality

ส่วนที่ 1**สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA****FATCA : Self-Certification**

(หากตอบ “ใช่” ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)

(If you answer “Yes” for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ☐ ใช่/YES ☐ ไม่ใช่/No
Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ☐ ใช่/Yes ☐ ไม่ใช่/No
Having permanent residence in the United States of America



ส่วนที่ 2

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา CRS: Declaration of Tax Residency (other than the U.S.)

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้องหรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่สามารถมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากรายบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ของผู้ถือหลักทรัพย์ได้จากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่แจ้งหรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่ต้องการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้นำข้อมูลที่จำเป็นต่อการใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



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ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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สำหรับลูกค้าประเภทนิติบุคคล

แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น

FATCA/CRS Self-Certification Form for Entity/Juristic Person

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ชื่อองค์กร/นิติบุคคล/บริษัท _____
Name of Organization/Entity/Company

ประเทศที่จดทะเบียน หรือจัดตั้ง _____ เลขทะเบียนนิติบุคคล _____
Country of Incorporation/Registration or Organization Entity Registration Number

เลขประจำตัวผู้เสียภาษีในประเทศไทย _____
Thai Tax Identification Number

เลขประจำตัวผู้เสียภาษีในประเทศอื่น (โปรดระบุทุกประเทศ ถ้ามี)
Foreign Tax Identification Number(s) (Please provide a list of countries, if any)

ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____
ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____
ประเทศ/Country _____	เลขประจำตัวผู้เสียภาษี/Tax Identification _____

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA
FATCA : Self-Certification

- เป็นบริษัทที่จดทะเบียนในประเทศสหรัฐฯ (หากตอบ "ใช่" โปรดกรอก W-9) ☐ ใช่/Yes ☐ ไม่ใช่/No
Being a juristic person registered in the United States of America (If answer "Yes", please fill in W-9)
- เป็นสถาบันการเงิน ภายใต้หลักเกณฑ์ของ FATCA (หากตอบ "ใช่" โปรดระบุประเภท ☐ PFFI ☐ RDCFFI) ☐ ใช่/Yes ☐ ไม่ใช่/No
Being a financial institution under FATCA requirements (If answer "Yes", please specify ☐ PFFI ☐ RDCFFI)
(หาก "ใช่" กรุณากรอกหมายเลข GIIN)
(If "Yes", please fill in GIIN)
- เป็นนิติบุคคลที่มีรายได้จากการลงทุน หรือรายได้ทางอ้อมตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้รวม หรือมีทรัพย์สินที่ก่อให้เกิดรายได้ดังกล่าวได้ตั้งแต่อายุ 50 ขึ้นไปของสินทรัพย์รวม ในรอบบัญชีปีล่าสุด (หาก "ใช่" โปรดกรอก W-8BEN-E) ☐ ใช่/Yes ☐ ไม่ใช่/No
Being a juristic person with income from investment or indirect income of at least 50 percent of the total income or having income generating asset of at least 50 percent of the total asset within the latest financial year (If "Yes", please fill in W-8BEN-E)



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ส่วนที่ 2

สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

- ☐ **1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS**

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

- ☐ **1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS**

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

- ☐ **2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง**

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น

(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

- ☐ **2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)**

- ☐ **2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)**

- ☐ **2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)**

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



Highly Confidential

3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE) ☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์เป็น Active NFE ตามข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

☐ 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS

Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS

☐ 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.

Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้อยู่ที่มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 4

ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม

Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____ คน (person(s))
 “ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

“Controlling Person” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ – นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการเป็นผู้บริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)



	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 5

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ
The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มีเหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเสนอเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น
The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.
4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

- ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ
The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:
1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์ฯ”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี
การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย
The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and oversea taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่ต้องการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ให้ข้อมูลที่เป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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Enclosure 7

**Instruction Letter for nominees, custodians, securities depositories, securities brokers, and
any persons holding ordinary shares in MBK Public Company Limited on behalf of others**

Instruction Letter for nominees, custodians, securities depositories, securities brokers, and any person holding ordinary shares in MBK Public Company Limited on behalf of others

Date 23 April, 2025

To: Nominees, custodians, securities depositories, securities brokers, and any persons holding ordinary shares in MBK Public Company Limited on behalf of others

According to Extraordinary General Meeting of Shareholders of MBK Public Company Limited (“**MBK**”) No. 1/2025 held on 21 February 2025 resolved to approve the disposal of ordinary shares of PRG Corporation Public Company Limited (“**PRG**”) in an amount not exceeding 155,000,000 shares, at a par value of THB 1.00 per share, in order to allocate to existing shareholder of MBK and PRG who are eligible for the allocation in proportion to their shareholding. The shares will not allocated to shareholders which will subject shareholding in PRG in a manner that violates the foreign shareholding restrictions and except shareholders whose document address is in England, the United States of America, Singapore, France, China, India, Switzerland, Japan, Vietnam, and any other country as MBK deems appropriates. Thailand Securities Depository Co., Ltd. is distributing subscription notification and related documents to eligible shareholders of record in the shareholder register of MBK as of 20 March 2025, which is the date for determining the list of shareholders who are eligible to subscribe for shares in the offering (the “**Record Date**”).

In this regard, MBK hereby informs you as follows:

- (1) The allocation of ordinary shares to the shareholders of MBK eligible for the allocation above, will not offer for sale of allocate the ordinary shares to any persons with a registered mailing address outside of Thailand, as specified in the relevant share register book on the Record Date, 20 March 2025. However, PRG reserves its right to modify the share allocation methods or share allocations and to determine, at its absolute discretion, whether to allow participation in the offering of any persons as it deems appropriate, in accordance with applicable laws.
- (2) In offering and allocating the ordinary shares discussed above, the Board of Directors of PRG may, at its discretion, refuse to offer or allocate the ordinary shares to any persons or subscribers if such offering or allocation causes or is expected to cause;
 1. to violate any laws, rules or regulations of Thailand or any foreign countries and/or PRG's Articles of Association; or
 2. to have additional obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand relating to securities offering; or
 3. to have additional expenses and/or excessive risks when compared to the benefits that PRG will received if PRG shares are offered or allocated, including related operations; or
 4. to breach the requirements, methods or conditions set by it in relation to the offering or allocation of the ordinary shares.

PRG aims to avoid taking any action that may, or may be deemed to, contravene the securities laws of other countries, or cause PRG to have duty to perform any acts or take any actions (such as, without limitation, making any filing, notification or completing any registration requirements) in addition to those required by Thai laws and regulations applicable to the issuance and offering for sale of securities in Thailand. Therefore, subject to certain exceptions, PRG will not deliver any documents regarding the offering and subscription for its ordinary shares to any of the MBK's shareholders, including beneficial owners, with mailing addresses outside of Thailand.

If you (a) receive the certificate of subscription for ordinary shares in PRG and other relevant documents as one of the shareholders of MBK eligible for the shares allocation at your mailing address in Thailand, and (b) are a nominee, custodian, securities depository, securities broker, or person holding ordinary shares in the MBK on behalf of, or in the interests of, other persons, please be advised and proceed as follows:

- (1) Due to the restrictions on the issuance and allocation of ordinary shares to persons who are not or are unlikely to be shareholders of MBK eligible for the shares allocation, as described above, MBK hereby requests your cooperation in not forwarding, disseminating, or taking any action that may cause the certificate of subscription for newly issued ordinary shares in PRG and other relevant documents to be in the possession of other persons with mailing addresses outside of Thailand;
- (2) If you receive the Subscription Form or any instruction with respect to the subscription of shares from an account owner or customer with the mailing address outside of Thailand, or that appears to have been dispatched from a location outside Thailand, you must not take any action.

In the event that you have received the Certificate of Subscription and other related documents from MBK in your capacity as a shareholder of record of MBK, while acting as a nominee, custodian, securities depository, securities brokers, or other intermediary holding shares of MBK for the account or benefit of your account holders or customers who only has a residence outside of Thailand. MBK hereby informs you that you and the beneficial owner and/or your customers are not considered shareholders of MBK eligible for the shares allocation. MBK kindly requests you not to proceed with the subscription order and not to send the Certificate of Subscription and other related documents to such beneficial owner and/or client who resides outside Thailand.

Enclosure 8

Power of Attorney for the subscription to the ordinary shares

Power of Attorney
For Subscription of Ordinary Shares of
PRG Corporation Public Company

Affix
 THB 30
 Stamp Duty

Date.....

I/We (the **"Grantor"**) Nationality.....
 ID Card/Passport/Juristic Person Registration Number.....
 Address.....Moo.....Soi.....Road.....
 Sub-district.....District.....Province.....Postal Code.....

I/We own shares, according to the list of shareholders which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allotment of the ordinary shares (Record Date) as of 20 March 2025, in the number ofshares, and have the rights to subscribe for.....ordinary shares. I/We hereby authorize

Mr. / Mrs. / Ms.Nationality.....Age.....years
 ID Card/Passport/Juristic Person Registration Number.....
 Address.....Moo.....Soi.....Road.....
 Sub-district.....District.....Province.....Postal Code.....

(the **"Attorney"**) to be the true and legal attorney to have full power and authority to do and perform all and every act in relation to subscription and oversubscription (if any) of the offering ordinary shares of the Company (the **"Subscription"**) of shares, total subscription amount of THB.....
 with Krungthai Xspring Securities Company Limited as the Subscription Agent including signing, certifying, preparing, amending, submitting, delivering and receiving documents in relation to the Subscription which includes but not limited to a subscription form, making payment or accepting a refund of the subscription fee, or other money pertaining to the Subscription, performing any acts as deemed appropriate and necessary for the Subscription on my/our behalf until completion.

All activities and actions carried out by the Attorney within the scope of authority according to this Power Attorney shall be regarded as if they were my/our activities / actions and shall be valid and binding upon me/us entirely.

Signed _____ Grantor
 ()

Signed _____ Attorney
 ()

Signed _____ Witness
 ()

Signed _____ Witness
 ()'