

Headline: Right Adjustment of MBK-W1

Security Symbol: MBK

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	MBK-W1
The full name of warrant	Warrant of MBK PUBLIC COMPANY LIMITED No. 1
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	3.00
After exercise price (THB/share)	2.9045
Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1 : 1.0329
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - The value of MBK-W2 combined with MBK-W2 convertible price to ordinary shares has the net price per share of the newly issued ordinary shares in order to be reserved for the exercise of the rights below 90% of the market price per share of the Company's ordinary shares
Effective date for adjustment	24-Mar-2021

Signature

(Mr.Suvait Theeravachirakul)
Authorized Company Director
Authorized Persons to Disclose
Information

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.