

Headline: Right Adjustment of MBK-W2
Security Symbol: MBK

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	MBK-W2
The full name of warrant	Warrant of MBK PUBLIC COMPANY LIMITED No. 2
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	3.00
After exercise price (THB/share)	2.9088
Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1 : 1.0313
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - offering of warrants which offering price is lower than market price
Effective date for adjustment	27-Oct-2021

Signature

(Mr.Suvait Theeravachirakul)
Authorized Company Director
Authorized Persons to Disclose
Information

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