

**Headline:** Right Adjustment of MBK-W2  
**Security Symbol:** MBK

Announcement Details

| Right adjustment / No right adjustment          |                                                                                                                                                                                                                                                                                             |
|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Subject                                         | Right Adjustment                                                                                                                                                                                                                                                                            |
| Symbol                                          | MBK-W2                                                                                                                                                                                                                                                                                      |
| The full name of warrant                        | Warrant of MBK PUBLIC COMPANY LIMITED No. 2                                                                                                                                                                                                                                                 |
| Adjustment                                      |                                                                                                                                                                                                                                                                                             |
| Type of adjustment                              | Adjustment of exercise price and exercise ratio                                                                                                                                                                                                                                             |
| Before exercise price (THB/share)               | 2.9088                                                                                                                                                                                                                                                                                      |
| After exercise price (THB/share)                | 2.8245                                                                                                                                                                                                                                                                                      |
| Before adjustment exercise ratio (unit : share) | 1 : 1.0313                                                                                                                                                                                                                                                                                  |
| After adjustment exercise ratio (unit : share)  | 1 : 1.0621                                                                                                                                                                                                                                                                                  |
| The reason for adjustment                       | The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows;<br>- offering of warrants which offering price is lower than market price |
| Effective date for adjustment                   | 25-Mar-2022                                                                                                                                                                                                                                                                                 |

Signature

(Mr.Suvait Theeravachirakul)  
Authorized Company Director  
Authorized Persons to Disclose  
Information

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.