

**Headline:** Right Adjustment of MBK-W2  
**Security Symbol:** MBK

Announcement Details

| Right adjustment / No right adjustment          |                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Subject                                         | Right Adjustment                                                                                                                                                                                                                                                                                              |
| Symbol                                          | MBK-W2                                                                                                                                                                                                                                                                                                        |
| The full name of warrant                        | Warrant of MBK PUBLIC COMPANY LIMITED No. 2                                                                                                                                                                                                                                                                   |
| Adjustment                                      |                                                                                                                                                                                                                                                                                                               |
| Type of adjustment                              | Adjustment of exercise price and exercise ratio                                                                                                                                                                                                                                                               |
| Before exercise price (THB/share)               | 2.7634                                                                                                                                                                                                                                                                                                        |
| After exercise price (THB/share)                | 2.7192                                                                                                                                                                                                                                                                                                        |
| Before adjustment exercise ratio (unit : share) | 1 : 1.0856                                                                                                                                                                                                                                                                                                    |
| After adjustment exercise ratio (unit : share)  | 1 : 1.1032                                                                                                                                                                                                                                                                                                    |
| The reason for adjustment                       | The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows;<br>- dividend payment rate is higher than the rate which is specified in Term and Condition |
| Effective date for adjustment                   | 17-Mar-2023                                                                                                                                                                                                                                                                                                   |

Signature

(Mr. Wichak Praditavanij)  
Authorized Company Director  
Authorized Persons to Disclose  
Information

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