

**Headline:** Notification the final exercise and request for suspension of MBK-W1  
**Security Symbol:** MBK

Announcement Details

**Notification the exercise of securities/ Notification the conversion of securities**

Subject	Notification the Final Exercise of securities
Date announced	13-Sep-2023
Name of securities	MBK-W1
Exercise date	15-Nov-2023
Book closing date of warrant registration	From 25-Oct-2023 to 15-Nov-2023
Date of request to post "SP" sign	From 20-Oct-2023 to 15-Nov-2023
The notification period for the exercise of the securities	From 31-Oct-2023 to 14-Nov-2023
Exercise price (baht per share)	2.6326
Exercise ratio (Warrants : common shares)	1 : 1.1396
Delisting date	16-Nov-2023
Exercise Procedure	<a href="https://investor-th.mbkgroup.co.th/warrant.ht ml">https://investor-th.mbkgroup.co.th/warrant.ht ml</a>
Contact Persons and Place to Exercise	Case&Juristic Person Department MBK Public Company Limited MBK Center, the 8th Floor, 444 Phayathai Road, Wangmai, Patumwan, Bangkok 10330 Tel: 02-853-7834, 02-853-7814 Fax: 02-853-7835

Signature \_\_\_\_\_  
(Mr. Wichak Praditavanij)  
Authorized Company Director  
Authorized to sign on behalf of the  
company

**Remark**

1. To submit intention for the final exercise of the securities: On 31 October 2023 to 14 November 2023 (Including weekends)
2. According to the Terms and Conditions Governing the Rights of the Warrants to Purchase Ordinary Shares of MBK Public Company Limited No.1 (MBK-W1), the warrant holders can exercise the warrant on every 15 of January - December of every year throughout the term of the warrants. In this regard, the warrant holders are able to exercise their rights in October 2023 on 6-12 October 2023 (only on Business Day), which is the period for notifying their intention to exercise MBK-W1.

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.