

Headline: Notification the final exercise and request for suspension of MBK-W2
Security Symbol: MBK

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	20-Mar-2024
Name of securities	MBK-W2
Exercise date	15-May-2024
Book closing date of warrant registration	From 24-Apr-2024 to 15-May-2024
Date of request to post "SP" sign	From 22-Apr-2024 to 15-May-2024
The notification period for the exercise of the securities	From 30-Apr-2024 to 14-May-2024
Exercise price (baht per share)	2.7047
Exercise ratio (Warrants : common shares)	1 : 1.1091
Delisting date	16-May-2024
Exercise Procedure	https://investor-th.mbkgroup.co.th/warrant.ht ml
Contact Persons and Place to Exercise	Case&Juristic Person Department MBK Public Company Limited MBK Center, the 8th Floor, 444 Phayathai Road, Wangmai, Patumwan, Bangkok 10330 Tel: 02-853-7834, 02-853-7814 Fax: 02-853-7835

Signature _____
(Mr. Wichak Praditavanij)
Authorized Company Director
Authorized to sign on behalf of the
company

Remark

1. To submit intention for the final exercise of the securities: On 30 April 2024 to 14 May 2024 (Including weekends)
2. According to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to purchase ordinary shares of MBK Public Company Limited No.2 (MBK-W2), the warrant holders can exercise the warrant on every 15 of January - December of every year throughout the term of the warrants. In this regard, the warrant holders are able to exercise their rights in April 2024 on 5-12 April 2024 (only on Business Day), which is the period for notifying their intention to exercise MBK-W2.

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